



HEAD OFFICE :

223/61, 14th Fl., Country Complex Tower A. Sunpawut Rd., Bangna Tai,
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Ref: Bor Jor. 023/2022

November 14, 2022

Subject: The acquiring ordinary shares in Lemon Gold Farm Co., Ltd.

To: President
The Stock Exchange of Thailand

According to the resolution of the Board of Directors' Meeting No. 8/2022 held on September 21, 2022. It was resolved to approve the capital increase of Lemon Gold Farm Co., Ltd. (LEMON) a subsidiary of the Company and to approve Super Wind Energy Co., Ltd. (SWE) a subsidiary of the Company. To purchasing the registered new shares of LEMON according to the shareholding proportion, if any LEMON shareholder has the right to purchase the registered new shares of LEMON. Do not want to buy new shares. SWE will buy new shares of LEMON, whether no shareholders buy new shares.

Super Energy Corporation Public Company Limited (the "Company") would like to inform that LEMON has increased its registered capital in the amount not exceeding 1,039,000,000 baht by issuing new ordinary shares in the amount of not more exceed 10,390,000 shares from the original registered capital of 1,000,000 baht to a new registered capital of not more exceed 1,040,000,000 baht, with a par value of 100 baht per share. And since LEMON's existing shareholders did not wish to exercise their rights to purchase newly issued shares, SWE therefore purchased LEMON's newly issued shares in the amount that no shareholder purchased the newly issued shares, or 2,493,600 shares. or 24% of the capital increase registered shares which has a total transaction value of not more than 249.36 million baht and has successfully registered the capital increase on November 1, 2022

The Transaction is considered as the acquisition of assets as prescribed in Notification of the Capital Market Supervisory Board No. TorChor 20/2008 re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Securities Exchange of Thailand re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004 (Including additional amendments) ("Notification of Acquisition and Disposal of Assets").

The calculation of the transaction size according to the announcement of the acquisition or disposal of assets. The maximum value of the transaction is 0.30% based on the total value of consideration. When combined with acquisition of assets of the same class within the past 6 months before the Company's Board of Directors approved the transaction, the total transaction size valued at 2.28% based on the total value of consideration, referencing the consolidated financial statements of the Company ended September 30, 2022. which is the size of less than 15%. The aforesaid transaction is not classified as a transaction under the Notification of the Capital Market Supervisory Board

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No. TorChor 20/2008 re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and it is not a connected transaction.

After the completion of the transaction, SWE holds shares in LEMOM, increasing from 76% to 99.98% as follows:

	List of shareholders in LEMON	Before the capital increase		After the capital increase	
		No. of shares	(%)	No. of shares	(%)
1	Super Wind Energy Co., Ltd. Ltd.	7,600	76.00%	10,397,600	99.98%
2	Miss Visana Asavasopon	2,399	23.99%	2,399	0.02%
3	minority shareholders	1	0.01%	1	0.00%
Total		10,000	100.00%	10,400,000	100.00%
Register capital (Baht)		1,000,000 Baht		1,040,000,000 Baht	

However, in accordance with the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company B.E. 2560 (2017). The Transaction is an acquisition of investment in LEMON, which causes LEMON has the status of being a subsidiary of SUPER, the listed Company is thus required to disclose such information to the Stock Exchange of Thailand as detailed above.

Please be informed accordingly.

Yours Sincerely,

(Mr. Jormsup Lochaya)

Chief Executive Officer