



บริษัท หนึ่ง: 51 เอ็มเอชพีเอส จำกัด (มหาชน)

-Translation-

No. ONEE 017/2022

December 22, 2022

Subject: Notification of the Acquisition of subsidiary

To: The President
The Stock Exchange of Thailand

The One Enterprise Public Company Limited (the “Company”) would like to inform that, GMM TV Co., Ltd. (“GMMTV”) where is subsidiary company acquired 51 % of shares of Parbdee Tawesuk Co., Ltd., as a result, became a subsidiary of the Company. The details are as follows:

Date of the company invested : December 22, 2022

Company’s Name : Parbdee Tawesuk Co., Ltd.

Investment objectives : To enable the group of companies to have a good content production team and have the potential to produce quality content for broadcasting on digital TV channels and various platforms. It is expected that such content will help increase ratings and help generate income in other channels of the group of companies to grow higher continuously.

Registered capital before GMMTV bought shares: Baht 5 million, comprising 50,000 ordinary shares, with a par value of Baht 100

Registered capital after GMMTV bought shares : Baht 5 million, comprising 50,000 ordinary shares, with a par value of Baht 100

Investment proportion Shareholding structure of the new company. The details are as follows:

List of shareholders (Old)	Before making a stock purchase		List of shareholders (New)	After making a stock purchase	
	Number of shares	Ratio		Number of shares	Ratio
1. Mr.Puchong Tuntisungwaragul	9,250	18.5%	1. Mr.Puchong Tuntisungwaragul	4,250	8.5%
2. Mr.Patha Thongpan	9,250	18.5%	2. Mr.Patha Thongpan	4,250	8.5%
3. Mr.Kamthorn Lorjitramnuay	9,250	18.5%	3. Mr.Kamthorn Lorjitramnuay	4,250	8.5%
4. Mr.Watthana Rujirosakul	8,000	16.0%	4. Mr.Watthana Rujirosakul	3,500	7.0%
5. Mr.Thachai Komolpech	5,000	10.0%	5. Mr.Thachai Komolpech	2,500	5.0%
6. Mr.Teeraphat Charoenphakdee	5,000	10.0%	6. Mr.Teeraphat Charoenphakdee	2,500	5.0%
7. Miss.Thip-apa Ukongka	1,250	2.5%	7. Miss.Thip-apa Ukongka	750	1.5%
8. Miss.Wilawan Pamornwattanased	1,250	2.5%	8. Miss.Wilawan Pamornwattanased	750	1.5%
9. Miss.Aticha Tanthanawigrai	500	1.0%	9. Miss.Aticha Tanthanawigrai	500	1.0%
10. Mr.Wasuthep Ketpetch	500	1.0%	10. Mr.Wasuthep Ketpetch	500	1.0%
11. Mr.Wannakit Hirannanthachot	250	0.5%	11. Mr.Wannakit Hirannanthachot	250	0.5%
12. Mr.Therawit Srisiri	250	0.5%	12. Mr.Therawit Srisiri	250	0.5%



บริษัท หนึ่ง: 51 เอ็มเคซีเอสพี จำกัด (มหาชน)

List of shareholders (Old)	Before making a stock purchase		List of shareholders (New)	After making a stock purchase	
	Number of shares	Ratio		Number of shares	Ratio
13. Mr.Krich Towiwat	250	0.5%	13. Mr.Krich Towiwat 14. GMM TV Co., Ltd.	250 25,500	0.5% 51.0%
Total	50,000	100%	Total	50,000	100%

Type of Business : Producing TV programs, movies, all types of advertising media

List of Company Directors : The Company's 5 directors are:

1. Mr. Sataporn Panichraksapong
2. Mr. Rafah Damrongchaitham
3. Miss Darapa Choeyangan
4. Mr. Puchong Tuntisungwaragul
5. Mr. Kamthorn Lorjitramnuay

In this regard, the 1st - 3rd directors are the directors who are representatives of the Company.

Source of Fund: Working capital from the Company

The Acquisition of subsidiaries was pursuant to the approval by the Board of Directors Meeting's resolution No. 3/2022, which was held on 22 June 2022. At that moment, the Acquisition of ordinary shares of subsidiary could not be disclosed as the Company was in the process of negotiations on various conditions including the purchase price with the Seller. Hence, there was uncertainty whether the Acquisition of ordinary shares of subsidiary will be completed. Therefore, the Company did not immediately disclose the information on this matter to the Stock Exchange of Thailand ("SET") regarding the Board of Directors Meeting's approving to enter the transaction.

This information disclosure is not a connected transaction, and the transaction size does not require any disclosure under regulations on acquisition and disposition of assets of the listed companies. However, the Company is obliged to disclose the information on the investment in other companies resulting in being a subsidiary to the Stock Exchange of Thailand according to the regulations of the Stock Exchange of Thailand No.BorJor / Por 11-00 Re: Rules, Conditions and Procedures Governing the Disclosure of Information or any Act of a Listed Companies B.E. 2560 (and its amendments).

Please be informed accordingly.

Respectfully yours,

(Mr. Unnop Senasuttipan)

Group Chief Financial Officer

Authorized Person for Information Disclosure

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