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ONEE 001/2023

January 5, 2023

Subject: Notification of the Acquisition of subsidiary

To: President

The Stock Exchange of Thailand

The One Enterprise Public Company Limited (the "Company") would like to inform that, One Sanook Company Limited ("ONE SANOOK") where is a subsidiary of the company acquired a percentage of the shares of Good Things Happen Company Limited in percentage 51.00 make Good Things Happen Co., Ltd., as a result became a subsidiary of the Company. The details are as follows:

Investment Date : January 5, 2023

Company Name : Good Things Happen Company Limited

Objective : Expanding the potential of the company group to increase channels and generate income to make the turnover continue to grow higher.

Registered capital before ONE SANOOK buy shares : 15,000,000 baht, divided into 150,000 shares, 100 baht per share.

Current registered capital after ONE SANOOK purchase shares : 30,612,300 baht, divided into 306,123 shares, 100 baht per share.

Share Investment Ratio and Shareholding structure of the new company the detail as follows:

List of shareholders (existing)	Before making a stock purchase transaction		List of shareholders (new)	After purchasing shares and capital increase	
	Number of shares	Ratio		Number of shares	Ratio
1. Mrs. Vacharee Siriwachwiwat	48,300	32.20%	1. Mrs. Vacharee Siriwachwiwat	48,300	15.78%
2. HUB HED D Co., Ltd.	24,000	16.00%	2. HUB HED D Co., Ltd.	24,000	7.84%
3. Ms. Radklao Wongprasert	13,200	8.80%	3. Ms. Radklao Wongprasert	13,200	4.31%
4. Mrs. Varinda Thienachariya	10,800	7.20%	4. Mrs. Varinda Thienachariya	10,800	3.53%
5. Mr. Sorasak Thanburee	30,000	20.00%	5. Mr. Sorasak Thanburee	30,000	9.80%
6. Mrs. Chotika Utsahajit	12,000	8.00%	6. Mrs. Chotika Utsahajit	12,000	3.92%
7. Mr. Somched Boonsanorng	11,700	7.80%	7. Mr. Somched Boonsanorng	11,700	3.82%
			8. One Sanook Co., Ltd.	156,123	51.00%
Total	150,000	100%	Total	306,123	100%

Type of Business : Operations, providing all types of advertising media services, public relations consulting services accepting marketing activities, planning, and purchasing all types of advertising media.



List of Board Directors : The Company's 5 directors are:

1. Mr. Takonkiet Viravan
2. Mr. Rafah Damrongchaitham
3. Mr. Unnop Senasuttipan
4. Mrs. Vacharee Siriwachwiwat
5. Ms. Radklao Wongprasert

In this regard, the 1st - 3rd directors are the directors who are representatives of the Company.

Source of funds: Working capital from the Company

In this regard, the investment item for the purchase of shares Good Things Happen Company Limited was pursuant to the approval by the Board of Directors Meeting's resolution No. 5/2022, which was held on 7 October 2022. At that moment, the Acquisition of ordinary shares of subsidiary could not be disclosed as the Company was in the process of negotiations on various conditions including the purchase price with the Seller. Hence, there was uncertainty whether the Acquisition of ordinary shares of subsidiary will be completed. Therefore, the Company did not immediately disclose the information on this matter to the Stock Exchange of Thailand ("SET") regarding the Board of Directors Meeting's approving to enter the transaction.

This information disclosure is not a connected transaction, and the transaction size does not require any disclosure under regulations on acquisition and disposition of assets of the listed companies. However, the Company is obliged to disclose the information on the investment in other companies resulting in being a subsidiary to the Stock Exchange of Thailand according to the regulations of the Stock Exchange of Thailand No.BorJor / Por 11-00 Re: Rules, Conditions and Procedures Governing the Disclosure of Information or any Act of a Listed Companies B.E. 2560 (and its amendments).

Please be informed accordingly.

Respectfully yours,

(Mr. Unnop Senasuttipan)
Group Chief Financial Officer
Authorized Person for Information Disclosure

Company Secretary Tel. 02-669 9712 / E-mail: Nattakan.jit@onee.one