

Ref: IR66/001

23 January 2023

Subject: Waiver of newly issued shares subscription in J Asset Management Co., Ltd. to Kasikorn Investure Co., Ltd.  
 To: President  
 The Stock Exchange of Thailand

JMT Network Services Public Company Limited (“the Company” or “JMT”) would like to inform you that, the Board of Directors' Meeting No. 1/2023 held on January 23, 2023, resolved to approve the capital increase in J Asset Management Co., Ltd. (“Subsidiary” or “JAM”). And approve the waiver of newly issued shares subscription of such capital increase in the proportion of 9.9 percent of the paid-up capital after the capital increase to Kasikorn Investure Co., Ltd. (“KINVESTURE”) with an investment value of not more than 3,500 million baht. In this regard, the shareholding structure after the capital increase in JAM is as follows:

	before capital increase	after capital increase
JMT	99.99%	90.01%
KINVESTURE	0.00%	9.99%

Entering the above transaction is considered an asset acquisition transaction under the Notification of the Capital Market Advisory Board No. Tor Jor. 20/2551 regarding Rules for Entering into Substantial Transactions within the Definition of an Acquisition or Disposition of Assets, and the Notification of the Board of Governors of the Stock Exchange of Thailand regarding Disclosure and Compliance by Listed Companies relating to the Acquisition or Disposal of Assets B.E. 2547 (including as amended) (collectively referred to as "Announcement of Acquisition or Disposition") The size of the transaction is 12.2% calculated based on the total value of consideration criteria. This is the calculation criterion that gives the maximum transaction size. And the company has no asset disposition in the past 6 months. Therefore, it is classified as a type 1 transaction according to the Acquisition or Disposition Notifications. That is, it is a transaction with a value of less than 15 percent. The Company would like to disclose information on the transaction to the Stock Exchange of Thailand. According to the announcement of the acquisition or disposition. The details appear in the details above.

Please be informed accordingly.

Sincerely Yours

Mr. Wongsakorn Kittittrakulkan  
 Company Secretary  
 JMT Network Services Public Company Limited