

March 13<sup>th</sup>, 2023

To : Managing Director  
The Stock Exchange of Thailand

Re : The acquisition of investment in M.I. Calibration System Co., Ltd.

The board of directors of Ramkhamhaeng Public Co., Ltd. conference No. 7/2023 held on March 13<sup>th</sup>, 2023 passed the following resolution concerning the acquisition of M.I. Calibration System Co., Ltd.'s shares.

The detail of the transactions are as follows :

1. It is the investment for selling medical supply, equipment, laboratory investigation and medical Equipment calibration. The company is located on Ramkhamhaeng Road, Hua Mark Subdistrict, Bangkok District, Bangkok 10240. The business will focus on medical supply and equipment commerce, but the laboratory investigation and medical equipment calibration will be the supplementary one.

The budget is estimated to cost 500 million baht. The details are as follows :

1. Medical Equipment Commerce	approximately	400	Million baht
2. Medical Supply Commerce	„	70	„
3. Laboratory Equipment	„	20	„
4. Furnitures, Office Supply and others	„	<u>10</u>	„
Total	„	<u>500</u>	„

<b><u>Name of Shareholders</u></b>	<b><u>Number of Shares</u></b>	<b><u>% Registered Shares</u></b>
1. Ramkhamhaeng Hospital	4,999,999	99.999
2. Mr. Sarayut Pakdebumrung	<u>1</u>	<u>0.001</u>
Total	<u>5,000,000</u>	<u>100</u>

2. Transaction date

With in March, 2023

3. Total Value of consideration

The payment will be made by installment for a total amount 499,999,900 baht.

4. Basis used in determination of the value of consideration.

At par value = 100 baht/share.

5. The expected benefits to the company.

The medical supply and equipment commerce is the existent business of Ramkhamhaeng hospital. The business size has been expanded every year until it covers 25% of Ramkhamhaeng hospital income (Separate Financial Statement). Therefore, the committee agrees to separate this business from Ramkhamhaeng hospital and establishes as the new company in order to obviously segregate its own incomes and expenditures. This separation will facilitate the administration more effectively. The business is expected to cause 10% benefit, which is considered to be satisfied.

The business is the former part of Ramkhamhaeng hospital, so it still utilizes the land, building and estate of Ramkhamhaeng hospital but it will pay a rental fee instead.

6. Sources of Funds

The company will acquire the asset by using its available fund and financing from local financial institution.

7. General description of the transaction.

The transaction is Acquisition of Asset of Listed Companies, the size of the transaction is 1.20% value of asset. Including the acquisition of assets with in six months, the transaction size is 2.40%. The size of the transaction is below 15% and there is no newly issued share in return of payment. However the company will report the transaction to the Stock Exchange of Thailand.

<b><u>Method</u></b>	<b><u>Calculation</u></b>	<b><u>Transaction Size (%)</u></b>
1. Asset Value Method (NTA)	NTA of the invested fund X proportion of the assets acquired	
	Company's NTA	
2. Net Profit Method	New profit of the invested funds X proportion of the asset acquired	
	The Company's net profit	
3. Aggregate Value of Returns Method	Value of acquired assets	1.20
	Net value of the Company's assets	
4. Aggregate Value securities Method	Number of shares issued to pay for assets	Impossible to calculate as no shares were issued for the purchase
	All the Company's issued and paid-up shares	

8. Opinion of the company's audit committee and / or director which are different from the opinion of the board of director. (No.)

Yours Faithfully,

(Dr. Chamnan Chanapai)

Managing Director