

EMC 008/2023

March 16,2023

Subject : Informing information on connected transactions (receiving financial assistance from the Company's director and shareholder)

Attention : The Director and the Manager
The Stock Exchange of Thailand

The Board of Directors' Meeting of EMC Public Company Limited. ("the Company") No 2/2023 held on March 16, 2023 has ratified the entry into a connected transaction of the receiving financial assistance from Mr. Voravit Leenabanchong (Directors and Shareholders) the preliminary working capital in the amount of 28,195,000- baht (twenty-eight million one hundred and ninety-five thousand baht) and Mr. Chinchai Leenabanchong (shareholder) in the amount of 45,000,000 - baht (forty-five million baht). This financial support is a connected transaction according to the Notification of the Capital Market Supervisory Commission No. Tor Chor 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand (SET) Re: Disclosure of Information of Listed Company Concerning the Connected Transactions B.E. 2546 (2003), the details of which are as following;

1. Date of Transaction:

March 16,2023

2. Related Parties and Relationship with the Listed Company

Name of the offer of the financial assistance	Mr. Voravit Leenabanchong who are directors and are major shareholders of the Company in the proportion of 7.85% (as of March 29,2023) Mr. Chinchai Leenabanchong who are major shareholders of the Company in the proportion of 19.99% (as of March 29,2023)
Name of the recipient of the financial assistance	EMC Public Company Limited.

3. General Explanation regarding Nature of the Connected Transaction

Type of Transaction	Connected Transaction Regarding the Receipt of Financial Assistance
Credit Facility	28,195,000.00 Baht and 45,000,000.00 Baht respectively, totaling 73,195,000.00 Baht, which are short-term loans without collateral.
Interest Rate	Interest rate is not more than 5.50% (lower than the same type of loan that the company receives from financial institutions approximately 6.50%)
Duration	1 Year (from March 16, 2023 to March 15, 2024)
Remuneration payment	Interest payment upon repayment of principal
Objectives of receiving financial assistance	To be used as working capital of the company

4. Total Value

Total Value of Transaction	Interest Payment 4,025,725 .00 Baht Accounted for 0.245% of net tangible assets (NTA)
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5. The total value of the transaction and the criteria used to determine the total value of the transaction.

Total Value of Transaction 4,025,725 Baht The calculation details are as follows:

= maximum borrowing amount x maximum interest rate x maximum maturity

= 73,195,000 x 5.5% x 12

= 4,025,725 Baht

Size of the transaction equal to 0.245% of the net tangible assets (NTA*) by calculating as at December 31, 2022.

= Value of Transaction / Net Tangible Assets

= 4,025,725 / 1,641,757,338

= 0.245%

*Note: NTA Company = Total Assets - Liabilities - Intangible Assets - License Assets - Deferred income assets

Entering into such transactions, it is considered a connected transaction in the category of receiving financial assistance type 5 Connected Transaction (Financial Assistance Transaction) since it is a transaction with a Director and major shareholder of the Company who holds more than 10 percent of the total voting shares of the Company. According to the Notification of the Capital Market Supervisory Board No. Tordor. Disclosure of Information and Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 dated 19 November 2003 (and as amended)

And when including the size of the transaction in the past 6 months, it is a loan from a related company equal to 0.05 of the net tangible assets (NTA*) calculated from the consolidated financial statements of the company as of 30 September 2022, which exceeds 0.03% but not more than 1,000,000 baht, choose a higher value The size of the transaction is within the authority of the Board of Directors.

Therefore, when considering the size of the above transactions under the Notifications on Connected Transactions, 2 items above, and including the transactions exceeding within 6 months, the size of the transaction is equal to 0.295 percent, which is more than 0.03 percent but not more than 3 percent. of the net tangible assets of the Company According to the Company's consolidated financial statements as of December 31, 2022, which is considered a medium-sized transaction. Therefore, the Company must seek approval from the Board of Directors' meeting. and disclose information about entering into the transaction

6. Conditions that affects the shareholders

-None-

7. Attendance and voting of the connected persons

For agenda for consideration of connected transaction with type of financial assistance from connected persons, directors having interests from this transaction are Mr. Voravit Leenabanchong that abstain from voting on this agenda.

8. Opinion of the Board of Director

The Audit Committee and the Board of Company directors considered the reason and necessity and had the solution that such financial assistance was a reasonable one and would be beneficial in

increasing the growth potential of the company. It is considered liquidity management to have the ability to increase current capital in Construction. The interest rate that the Company The interest rate paid this time is lower than that of other financial institutions. In this regard, the Board of Directors resolved to approve and approve the receipt of financial assistance as proposed above.

9. Opinions of the Audit Committee and/or the Board of Directors which is Different from the Opinions the Directors about the connected Transaction (No.8)

-None-

Please be informed accordingly.

Sincerely yours,

-Signed-

(Acting Sub Lieutenant Matee Ittirivichai)

Director