

บริษัท ทางยกระดับดอนเมือง จำกัด (มหาชน)
Don Muang Tollway Public Company Limited

40/40 ถนนวิภาวดีรังสิต แขวงสนามบึง
เขตดอนเมือง กรุงเทพมหานคร 10210
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เลขทะเบียน บมจ. 0107537001129



ISO 9001 & ISO 14001 CERTIFIED

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Plc Registration No. 0107537001129

- Translation -

DMT/P/CS/117/23

27 March 2023

Subject: Notification of the Establishment of a Joint Venture Company

To: President
The Stock Exchange of Thailand

Regarding the Board of Directors' Meeting No. 5/2022 of Don Muang Tollway Public Company Limited ("the Company") held on 10 August 2022, has approved in principle a Joint Venture Agreement with HANSHIN EXPRESSWAY COMPANY LIMITED or HEX in Japan for business expansion in inspection and maintenance for bridges, expressways, elevated roads and other infrastructures by authorizing the Executive Committee to act and proceed with any necessary or relating matters to investment thereof and to support the business growth expansion of the Company.

Therefore, the Executive Committee Meeting No.6/2023 on 27 March 2023 has considered the details and conditions of the investment and approved the entering into the Establishment of a Joint Venture Company. The details are as follows:

Establishment of a Joint Venture Company

Company Name: : ASIAM Infra Company Limited

Joint Venture Agreement Date : 4 April 2023

Company Incorporation Status : Expected that the company registration will be completed within April 2023.

Type of Business : To provide services for inspection, measurement, diagnosis, evaluation, design and planning for repair, improvement and reinforcement of infrastructure facilities and sale of materials for related businesses;

Registered Capital : 40,000,000 Baht (Forty million Baht)
Ordinary shares 4,000,000 shares (Four million shares)
Par value 10 Baht per share

Structure of shareholding	:	1. Don Muang Tollway Public Company Limited (DMT) 68.50%	
		2. Hanshin Expressway Company Limited (HEX) 19.00%	
		3. KFC Limited (KFC) 6.25%	
		4. AKROS Trading Company Limited (YK AKROS) 6.25%	
Board of Directors' Structure	:	3 directors, consisting of:	
		▪ 2 directors nominated by DMT	
		▪ 1 director nominated by HEX	
Source of Fund	:	Working capital of the Company	
The objective of investment	:	to support the business expansion of the Company	
Connected Nature	:	This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No.TorJor. 21/2551	
Size of Transaction	:	Maximum transaction size based on the total value of the consideration 0.26% of total assets of the Company. Based on the financial statements of the Company as of December 31, 2022. The transaction does not fall under the disclosure requirement of the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551.	

However, the Company has a duty to disclose information about the establishment of a subsidiary to the Stock Exchange of Thailand according to the regulations of the Stock Exchange of Thailand Bor.Jor./Por.11-00 re: rules, conditions and procedures regarding the disclosure of information and any action of listed companies B.E.2560 (including its amendments).

Please be informed accordingly.

Respectfully yours,

-Signature-

(Mr. Sakda Panwai)

Managing Director

Authorized Person to Disclose Information

Company Secretary Office and Corporate Governance

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