



บริษัท โรงพยาบาลมหาชัย จำกัด (มหาชน)

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20 April 2023

Subject :Management discussion and analysis of financial statement for year 2022

Attention :Director and Manager

The Stock Exchange of Thailand

The operating performance for year 2022 end of 31 December 2022 of Mahachai

Hospital Public Company Limited was in net profit nearly to that of 2021 due to the following main reasons.

Revenues from hospital operations increased by Baht 1,333.26 million or 28.37 % due to in 2022 the COVID-19 situation began to unravel and improved, leading to a significant decrease in this related revenue. Meanwhile, after the pandemic situation returning to normal, general patients returned to receive the medical treatments and services and there is a large influx of foreign patients to Thailand in one of our subsidiary companies, resulting in overall company revenue increase by 28.37%

Other revenue increased by Baht 16.88 million or 33.39% which came from rental and related revenue from restaurant and convenient store in our newly opened subsidiary company.

The cost of hospital operations is still increased by Baht 1,149.84 million or 26.73% which came from medicine, the medical supply and medical personal expense and staff expenses, especially from our newly opened subsidiary company.

As a consequent, our total profit is nearly the same as last year.

Sincerely yours,

(Mr.Pongpat Patanavanich)

Managing Director

"ให้ถือการดูแลเอาใจใส่ผู้ป่วยอย่างดียิ่งเป็นภาระหน้าที่หลักเหนือสิ่งอื่นใดทั้งปวง"