

SABUY 018/2023

27 April 2023

Subject Notification of the Resolutions of the Board of Directors' Meeting No. 7/2023 – Legal Reserve, Interim dividend payment and amendment of the agenda of the Extraordinary General Meeting No. 1/2023

To The President
Stock Exchange of Thailand

Reference Resolutions of the Annual General Meeting of Shareholders for the year 2023

SABUY Technology Public Company Limited (“the Company”) would like to inform that the Board of Directors Meeting No. 7/2023 of the Company, held on 26 April 2023 at 7:00 p.m. at the Company's meeting room, No. 230 Bang Khun Thian Road - Chai Talay, Samae Dam Subdistrict, Bang Khun Thian District Bangkok through the Zoom Application system has considered and has the following important resolutions.

1. The Annual General Meeting of Shareholders Year 2023 held on April 26, 2023 disapproved in Agenda 4 , the allocation of profits for the Company's operating results. For the accounting period ending December 31, 2022, it is a legal reserve. and dividend payment for the Company's performance for the accounting period ending December 31, 2022 then

To comply with Section 116 of the Public Limited Companies Act B.E. More than 5 % of annual net profit less accumulated loss brought forward (if any) Until the reserve fund is not less than 10 percent of the registered capital. Board of Directors Meeting Therefore, there should be to allocate profits as a legal reserve in the amount of 101,400,000 baht, representing 5.0% of the net profit from the company's operating results in 2022, totaling the accumulated legal reserve in the amount of 119,400,000 baht is 7.43 percent of the registered capital and to include the matter in the agenda of the Extraordinary General Meeting of Shareholders No. 1/2023

2. Approval of interim dividends from retained earnings in the amount not exceeding 271,000,000 baht or equivalent to Cash dividend payment at the rate of 0.155376 per share.

As the company sets the date for determining the list of shareholders who are entitled to receive dividends (Record Date) on May 15, 2023, which will occur after the date for the exercise of warrants to purchase ordinary shares of the company 1 series, which is

Warrant	Schedule for the next exercise before the Record Date
	May 15, 2023
SABUY-W1	May 10, 2023

If the holders of the SABUY-W1 warrants exercised their rights to purchase ordinary shares of the Company in such round. The Company will have a duty to allocate the Company's ordinary shares that have already been issued to support the Warrants to those who exercise their rights, therefore, the number of

shares sold of the Company will increase. As a result, there may be changes. Cash dividend payment per share which will not affect the total amount.

The record date for determining the name of shareholders who are entitled to receive dividends (Record Date) by the Company is on May 15, 2023, and the dividend payment schedule to shareholders is on May 22, 2023.

3. Approved to propose additional agenda for the Extraordinary General Meeting of Shareholders 1/2023 on June 1, 2023, at 10:00 a.m., with an agenda consider deciding Profit allocation for the company's performance for the accounting period ending December 31, 2022, as a legal reserve in Agenda 3, another agenda as follows: Extraordinary General Meeting of Shareholders 1/2023 There will be an agenda after the addition as follows:

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| Agenda 1 | To consider and certify the minutes of the meeting Shareholders for the year 2023 |
| Agenda 2 | To consider and approve the allocation of net profit as legal reserve for the year 2022 |
| Agenda 3 | Approved the investment in all ordinary shares of Asiasoft Corporation Public Company Limited ("AS") by making a conditional voluntary tender offer prior to the tender offer. Buy (Conditional Voluntary Tender Offer) |
| Agenda 4 | Other Agenda |

In this regard, the company has fixed the name list of those who have the right to attend the meeting on May 2, 2023, and remain the same in other details related to the shareholders' meeting Extraordinary General Meeting No. 1/2023 to adhere to the information memorandum of the Company No. 014/2023 dated March 30, 2023. (including amendments) referred to as before.

Please be informed accordingly.

Yours sincerely

(Ms. Duangruethai Sriwararom)

Company Secretary

Person authorized to announce information.