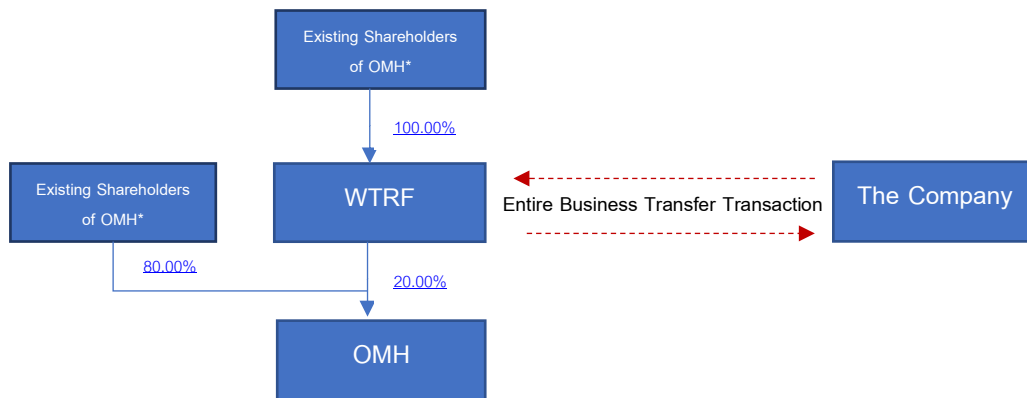


28 April 2023

Subject: The Asset Acquisition by Acquiring shares of Orisma Company Limited

To: President  
The Stock Exchange of Thailand

AddTech Hub Public Company Limited (the “Company”) would like to inform the resolution of the Board of Directors Meeting No. 3/2023, held on 28 April 2023, that the Board of Directors has resolved to approve the Company to invest in Orisma Company Limited (“OMH”) by means of the Entire Business Transfer of Wetherria F Company Limited (“WTRF”). In this regard, OHM is currently in the process of shareholding restructuring, as a result, as of the execution date of the transaction, WTRF will be a shareholder of OHM. The investment structure is as follows:



*Remark: \* the ultimate shareholder of WTRF*

The entire business of WTRF which will be transferred to the Company is OMH's shares in the amount of 333,750 shares, representing 20.00% of the total ordinary shares in OMH, with a total investment value of THB 75,998,212.50 which the Company will pay by cash. After the transaction, the Company will hold 333,750 shares in OMH, representing 20.00% of the total ordinary shares in OMH, while the existing shareholders will still hold 80.00% of the total ordinary shares in OMH.

OMH operates as a holding company which OMH has 3 subsidiaries and 1 associate company as follows:

- 1) Orisma Technology Company Limited (“ORM”), 99.99% held by OMH, operates design and development for websites, web applications and mobile applications, provides cloud services as an AWS technology partner, provides domain registration services and issues SSL certificates.
- 2) Taxi Mail Company Limited (“TXM”), 99.99% held by OMH, operates the business of delivery system for Email and short message (SMS) and analysis of delivery results, including marketing automation and enterprise chat management (BizChat) to manage and distribute cross-channel chat messages to a large number of administrators.
- 3) Nobel Solution 2011 Company Limited (“NBL”), 99.99% held by OMH, provides human resource management services, which consist of a system to record work hour, leave, compensation, salary calculation, submission of social security, transferring money into employee accounts and also system development services to connect with the customer's internal system.
- 4) Ruay Koon Company Limited (“RKU”), 43.20% held by OMH, develops financial planning applications, which are used by financial advisors. There are currently two applications for sale in the App Store and website, namely Wealth Me and iPlan Pro.

The Board of Directors has considered the mutual business benefits that will be gained from investing in OMH as well as expanding business opportunities together by leveraging the joint expertise of the Company and OMH in the future and considered the advantages and risks in various aspects. The Board of Directors is of the opinion that the investment is appropriate and will benefit the Company and shareholders in the future.

Entering the aforesaid transaction is considered an acquisition of assets pursuant to the Notification of the Capital Market Supervisory Board No. Tor Jor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposition of Assets, dated 31 August 2008 (and any amendments), and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, B.E. 2547 dated 29 October 2004 (and as amended) (collectively referred to as the “**Acquisition and Disposition Notifications**”). The total size of the aforesaid transaction, when calculated together with the asset acquisition transactions during the past 6 months prior to the entry into this transaction is equivalent to 14.31% calculated based on the total value of consideration paid approach which yields the highest transaction value. Therefore, it is a transaction with a transaction size lower than 15.00% according to the Acquisition or Disposition Notifications. Then, the Company has no obligation to disclose information and does not require shareholders' approval according to the Acquisition or Disposition Notifications. Moreover, the transaction is not regarded as a connected

transaction of a listed company under the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2551 Re: Rules on Connected Transactions, dated 31 August 2008 (and as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (2003), dated 19 November 2003 (and as amended).

However, since such investment is an important event for the Company, therefore, the Company would like to notify the Stock Exchange of Thailand and investors for acknowledgement.

Please be informed accordingly,

Sincerely yours,

-English Translation-

Mr. Sompoch Tanutantivong

Director and Chief Financial Officer