

MBK 028/2023

May 15, 2023

Subject : The investment in new company

Attention : President of the Stock Exchange of Thailand

MBK Public Company Limited (MBK) would like to inform that the Board of Directors' meeting of MBK no. 4/23 on April 4, 2023 has approved in principle of MBK CSC Holding Company Limited (MBK-CSC), a direct subsidiary which MBK 100.00%, operations to Investment in business to providing corporate support center services, has approved to invest in new company. The details are as follows:

1. Transaction date May 15, 2023

2. Related Parties and Relationship with the Company
 - 2.1 MBK CSC Holding Company Limited (MBK-CSC) A direct subsidiary which MBK holds 100.00% of its paid-up capital
 - 2.2 Mr. Wichak Praditavanij Director and Executive of MBK
 - 2.3 Mr. Kasemsuk Chongmankhong Executive of MBK
 - 2.4 Mr. Apichat Kamoltham Executive of MBK

3. Details of the investment of a new company
 - 3.1 Name of new company MBK Internal Audit Company Limited (MBK-IA)
 - 3.2 Nature of Business Operation The provision of internal audit services.
 - 3.3 Registered
 - Registered THB 5,000,000
 - Ordinary share 50,000 shares
 - Par value per share THB 100

3.4 Shareholders' structure

| Name of Shareholder | Amount of share (shares) | Portion of shares (%) | Registered Capital (THB) |
|------------------------------------|-----------------------------|--------------------------|-----------------------------|
| 1. MBK CSC Holding Company Limited | 49,998 | 99.996 | 4,999,800 |
| 2. Mr. Wichak Praditavanij | 1 | 0.002 | 100 |
| 3. Mr. Kasemsuk Chongmankhong | 1 | 0.002 | 100 |
| Total | 50,000 | 100.000 | 5,000,000 |

3.5 Board of Director

- Mr. Suvait Theeravachirakul
- Mr. Wichak Praditavanij
- Mr. Kasemsuk Chongmankhong
- Mr. Apichat Kamoltham
- Ms. Yupapun Paritranun

3.6 Investment objective

The operation to provision of internal audit services and internal audit consultant.

3.7 Advantages expected from the transaction

The company expects to receive dividend from the investment

3.8 Source of fund

Working capital of MBK CSC Holding Company Limited (MBK-CSC)

4. The Calculation of the Acquisition of Asset

For investment in a new company, the transaction size is calculated by the criterion net of total return value at 0.0088% (calculated from the financial statements ended as March 31, 2023). For this issue, the transaction is not classified as either a connected transaction and transaction size is not the transaction size of acquisition and disposal of assets subject to comply with rules and regulations under the Notification of the Capital Market Supervisory Commission No. Tor Chor 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (as amended) and the Notification of the Stock Exchange of Thailand (SET) Re: Disclosure of Information concerning the acquisition and Disposition of Assets of Listed Companies B.E. 2547. (as amended) (including call "Acquisition or Disposition of Assets")

Therefore, the Company is obliged to report such investment to be in accordance with the Regulations of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company, as this is the case where the Company acquires an investment in another company which results in that other company becoming a subsidiary of the Company.

Please be informed accordingly.

Sincerely yours,

(Mr. Wichak Praditavanij)

President and CEO

"MBK Public Company Limited does not have policy in allowing employees, contractors, and adherents of the Company to solicit or receive money, gifts, or any other form of benefits from you or your related parties, including to execute or pursue any action that may be deemed as bribery"