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RWI/BKK 012/2023

May 12, 2023

Subject : Related transactions involving the provision of financial assistance.
(An extension of the repayment time) (Additional)

To : Director and Manager
The Stock Exchange of Thailand

Rayong Wire Industries Public Company Limited's ("RWI" or "The Company") No. 2/2023 Board of Directors meeting held on May 11, 2023, approved the company extending the principal repayment period for those who provide financial assistance in the form of a loan to EMC Public Company Limited ("EMC") in the amount of 30,000,000 baht (thirty million baht) by extending the short-term loan period for an additional 6 months from the loan agreement maturity date and the company already reported to the Stock Exchange of Thailand.

The company requests additional reports. The details are as follows:

List	Detail
1. Date of transaction	July 9, 2023
2. Parties involved	
Borrower	EMC Public Company Limited ("EMC")
Lender	Rayong Wire Industries Public Company Limited ("RWI")
3. Relationship	RWI, which is a shareholder holding 11.58 percent of the total paid-up shares of EMC
4. Details of loan limit	
Loan limit	30,000,000 baht (Thirty million baht)
Interest rate	5.50 percent
Lending period	Extend the repayment period for another 6 months from July 8, 2023, to January 8, 2024
Transaction value	Extension of the repayment period for 6 months from the date of the transaction the interest rate is 5.50 percent per year. The total value of the transaction = Loan Amount x Interest Rate x Loan Period = 30,000,000 x 5.50% x 6 / 12 = 825,000 Baht.

List	Detail
Schedule of principal repayment and interest payment	Principal repayment is at the end of the lending period and interest is paid at the end of each month
Collateral	1. Real estate with an appraised value not less than a loan. 2. Promissory note
5. Characteristics and scope of interests of connected persons in entering the transaction	It is a transaction between the Company and EMC, which has more than 10% of the same individual shareholders of the Company.
6. Directors having the interests abstained from voting in the Company's Board of Directors' meeting	None
7. Opinions of the Company's Board of Directors and the Audit Committee on this transaction	The Board of Directors of the Company has considered and is of the opinion that the transaction is sensible and generates a good return for the Company. EMC, which is a stable company includes the interest rate, lending period, repayment, and other terms that are appropriate and would receive a high return when compared to the market interest rate. In addition, the company also has collateral as a property with a value of at least less than the loan limit and promissory notes. Therefore, financial assistance is reasonable for increasing yield and supporting the business operations of EMC. The Audit Committee has had no different opinion from the Company's Board of Directors
8. Different opinions of the Company's Board of Directors and the Audit Committee	None
<u>Additional</u> 9. Transaction size (extending the loan period from August 2023 - January 2024)	Loan of 30,000,000 baht and interest expenses of 825,000 baht, totaling 30,825,000 baht, representing 2.72 percent of the net tangible assets (NTA) of the transaction size. The transaction size can be calculated as less than 3 % of net tangible assets ("NTA") (3 % of NTA at the end of March 2023, amounting to 33.98 million baht). Therefore, it is a transaction that the Board must approve of the Directors and disclose to Thailand's Stock Exchange.

Please be informed for acknowledgment,

Sincerely yours,

(Miss Laphassarin Kraiwongwanitrun)

Director