



No. RP 008/2023

May 15, 2023

Subject: Entering into a connected transaction Types of financial assistance (borrowing money)

Dear Directors and Managers

Stock Exchange of Thailand

Board of Directors Meeting Raja Ferry Port Public Company Limited No. 3/2023 dated May 15, 2023 resolved to approve the Company entering into a connected transaction in the category of receiving financial assistance Borrowing money from Raja Ferry Pattana Co., Ltd. ("related person and being a common director and shareholder") with details of the loan as follows:

1. loan of 20,000,000 Baht Maturity period of 6 months.
2. Parties involved
  - lender Raja Ferry Port Public Company Limited
  - Borrower Raja Ferry Pattana Co., Ltd.
  - Relationship The Company are joint directors and shareholders
3. General Explanation regarding Nature of the conncted Transaction
  - Type of the Transaction Connected transaction in the category of receiving financial assistance.
  - Loan 20,000,000 Baht
  - Lending Period 6 Month
  - Interest rate 6.82% per year (MLR 6.82% KBank at May15, 2023)
  - Principal repayment and interest rate Repay the principal at the end of the credit line and pay interest every month.
  - Objectives Working capital of the company
  - Collateral None
  - Other loan conditions None
  - Conditions may affect other shareholders None Received financial assistance this time. There is no significant effect on the rights of the Company's shareholders in any way since the Company does not provide any guarantees to the lenders and there is no restriction on dividend payments.



4. The total value of the transaction and the criteria used to determine the total value of the transaction.

4.1 Value of the transaction 20,000,000 baht, calculation details are as follows:

= Maximum loan amount x Maximum interest rate x Maximum loan period

= 20,000,000 x 6.82% x 6 Month

= 682,000 Baht

Size of Transaction = 0.13% of the net tangible assets (NTA) calculated from the financial statements. The total of the company as of March 31, 2023 is as follows:

$$\begin{aligned}
 &= \frac{\text{Size of Transaction} \quad \times 100}{\text{Net Tangible Asset Value}} \\
 &= \frac{682,000 \quad \times 100}{512,995,000} \\
 &= 0.13 \%
 \end{aligned}$$

Note : NTA The Company = Total Assets - Liabilities - Intangible Assets - Right-of-Use Assets - Deferred Income Assets

Entering into such transaction is considered a connected transaction in the category of receiving financial assistance. Type 5 (financial assistance transaction) because it is a transaction of a major shareholder of the transaction. The Company holding more than 10 % of the total number of shares with voting rights of the Company according to the announcement of the committee

Capital Market Supervisory Board No. 21/2551 ThorJor. Re: Rules for Connected Transactions dated August 31, 2008 (and as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand regarding the disclosure of information and Actions of Listed Companies on Connected Transactions 2003 dated 19 November 2003 (and as amended)

Therefore, when considering the size of such transaction under the Notifications on Connected Transactions above size. The total transaction size is 0.13 %, which the transaction size is more than 0.03% but not more than 3% of the Company's net tangible assets. According to the Company's consolidated financial statements as of March 31, 2023, which is considered a medium-sized transaction and the Company has not made any connected transactions in the category of receiving financial assistance during the 6 months prior to the transaction. such items As a result, the



transaction size was equal to 0.13%, which was considered a medium-sized transaction. Therefore, the Company had to seek approval from the Board of Directors' meeting and disclose information on entering into such transactions to the Stock Exchange of Thailand

5. Interested directors and/or directors who are connected persons

Mr. Apichat Chayophas and Mr. Apichon Chayophas, who are representative directors of Raja Ferry Port Public Company Limited and are directors with conflicts of interest, did not vote on this agenda.

6. Opinion of the Board of Directors

The Board of Directors has considered that Entering into such transactions are reasonable and beneficial to the Company Because the company has not yet been able to find another source of loan. therefore deems it appropriate to receive assistance financial.

7. Opinions of the Audit Committee and/or the Company's directors different from the opinion of the faculty Executive Director according to item 6

- None -

Please be informed accordingly.

Yours sincerely

(Mr. Chakrit Opasudom)  
Deputy Managing Director of Accounting and Finance