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June 27, 2023

Subject: Notification of investment of MINT subsidiary

To: The President
The Stock Exchange of Thailand

Minor International Public Company Limited ('the Company', 'MINT') would like to inform that MFG International Holding (Singapore) Pte. Ltd., a subsidiary* of MINT has entered into a share sale agreement to purchase 100% shares of Singco Trading Pte. Ltd. The details are as follows:

Date of transaction	June 27, 2023 (Agreement signing Date)
Buyer	MFG International Holding (Singapore) Pte. Ltd.
Seller	CFG Finance Pty. Ltd.

CFG Finance Pty. Ltd. neither have a relationship with the Company as major shareholders nor directors; therefore, it is not subject to the disclosure as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information Concerning the Connected Transaction of Listed Companies B.E. 2546.

Transaction	MFG International Holding (Singapore) Pte. Ltd. will purchase 100% shares of Singco Trading Pte. Ltd.
Total Registered Capital	SGD 9,652,771 comprising of 978,917,378 shares
Type of business	Holding of Intellectual Properties of a restaurant brand Sizzler except in the USA, Guatemala, and Puerto Rico
Board of Directors (after acquisition)	1. Mr. Kosin Chantikul 2. Mr. Stephen Andrew Chojnacki 3. Mr. Anhul Chauhan 4. Mr. Jesse Lieberman 5. Mr. Choo Boon Kwee Colin
	After this acquisition, Singco Trading Pte. Ltd. is a subsidiary of MINT.
Transaction value	SGD 21 million (or approximately THB 546 million)
Source of funds	Internal Cash Flow
Objective of the investment	Owning of Sizzler's intellectual properties except in the USA, Guatemala, and Puerto Rico
Benefit to the company	Earnings of royalty income as well as increased opportunity and flexibility for future expansion

In this regard, the size of this transaction and combining all assets acquired for the past 6 months are not subject to disclosure requirements under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition or Disposition of Assets B.E. 2547 (2004). And the transaction is not considered as an interrelated transaction.

The Company is still required to report in accordance with the regulations of the Stock Exchange of Thailand No. BorJor/por 11-00 Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company. This is because the Company has made investments in other companies, resulting in those companies becoming subsidiaries of the registered company.

Please be informed accordingly

Sincerely yours

- Signed –

(Mr. Anhul Chauhan)
Director

* MFG International Holding (Singapore) Pte. Ltd. held 100.00% by Primacy Investment Limited
Primacy Investment Limited held 100.00% by The Minor Food Group Pcl.
The Minor Food Group Pcl. held 99.73% by MINT