

June 28<sup>th</sup>, 2023

To : Managing Director  
The Stock Exchange of Thailand

Re : The acquisition of investment in Chaiyaphum Ram Co.,Ltd.'s new ordinary shares by proportion and the original stockholders waive.

The board of directors of Ramkhamhaeng Hospital Public Company Limited Conderence No. 013/2023 held on June 28, 2023 passed the following resolution the acquisition of Chaiyaphum Ram Co.,Ltd.'s new ordinary shares by proportion in the amount of 234,120 shares at the price of baht 100 per share, totally 23,412,000 baht. In this situation, it has remainder share so Ramkhamhaeng takes it all in the amount of 17,490 shares, totally 1,749,000 baht. Detail of the transactions are as follow.

1. Transaction date

With in June, 2023

2. Parties involved.

Buyer : Ramkhamhaeng Hospital PLC.

Seller : Chaiyaphum Ram Co.,Ltd.

Relationship between buyer and seller : Subsidiary Company of Ramkhamhaeng (Before-After purchase the new ordinary share)

3. Total value of consideration

The payment will be made by installment for a total amount of 25,161,000 baht.

4. Basis used in determination of the value of consideration

At par value 100 baht.

5. Share holding percentage of the company.

Prior : 78.04 percent of registered capital.

After : 78.34 percent of registered capital.

**The detail of Chaiyaphum Ram’s shareholders (before-after capital increase shares)**

	Before the Capital Increase		After proportional Capital Increase		After the Capital Increase purchases the remainder	
	Number of Shares	%Registered Shares	Number of Shares	%Registered Shares	Number of Shares	%Registered Share
1. Ramkhamhaeng Hospital Public Co.,Ltd.	4,354,900	78.04	4,589,020	78.04	4,606,510	78.34
2. F&S 79 Co.,Ltd.	900,000	16.13	948,390	16.13	948,390	16.13
3. Khun Ittisak Akasak	31,402	0.56	31,402	0.53	31,402	0.53
4. Khun Tipaparn Saengon	30,000	0.54	30,000	0.51	30,000	0.51
5. Khun Siravee Akasak	30,000	0.54	30,000	0.51	30,000	0.51
6. Khonkaen Ram Hospital Co.,Ltd.	20,000	0.36	20,000	0.34	20,000	0.34
7. Khun Sanga Pitakvanich	15,000	0.27	15,000	0.26	15,000	0.26
8. Khun Arnat Pitakvanich	15,000	0.27	15,000	0.26	15,000	0.26
9. Khun Preecha Klibkaew	10,000	0.18	10,000	0.17	10,000	0.17
10. Khun Kiattisak Aorthong	10,000	0.18	10,000	0.17	10,000	0.17
11. Other	163,698	2.93	181,188	3.08	163,698	2.78
<b>Total</b>	<b>5,580,000</b>	<b>100</b>	<b>5,880,000</b>	<b>100</b>	<b>5,880,000</b>	<b>100</b>

6. The expected benefits to the company.

6.1 Chaiyaphum Ram is the subsidiary company of Ramkhamhaeng and need to develop and expand business. So, it is necessary to increase fund for growth business in the future.

6.2 Ramkhamhaeng expects to receive benefit come back in dividend form at preferable rate in the future.

7. Sources of Funds

The company will acquire the asset by using its available fund and loan from local financial Institution.

8. General description of the transaction.

The transaction is Acquisition of Asset of Listed Companies, the size of the transaction is 0.14% of Asset Value Method. The size of the transaction is below 15 percents and there is no newly issued share of in return of payment. However the company will report the transaction to the Stock Exchange of Thailand.

<b><u>Method</u></b>	<b><u>Calculation</u></b>	<b><u>Transaction Size %)</u></b>
1. Asset Value Method (NTA)	NTA of the invested fund X proportion of the assets acquired	0.14
	Company's NTA	
2. Net Profit Method	New profit of the invested funds X proportion of the asset acquired	0.00
	The Company's net profit	
3. Aggregate Value of Returns Method	Value of acquired assets	0.06
	Net value of the Company's assets	
4. Aggregate Value securities Method	Number of shares issued to pay for assets	Impossible to calculate as no shares were issued for the purchase
	All the Company's issued and paid-up shares	

#### 9. Financial data of Chaiyaphum Ram

Unit : Million Baht

March 31<sup>th</sup>, 2023

Total assets	168.48
Total liability	30.51
Registered and paid up capital	558.00
Shareholders' equity	137.97
Total revenue	25.22
Expenditure	28.21
Net profit (loss)	(2.99)
Earning per share (baht)	(0.54)
Book value per share (baht)	24.72
Weight common stock (share)	5,580,000

10. Opinion of the company's audit committee and / or director which are different from the opinion of  
The board of director.

- No -

Yours Faithfully,

(Dr. Chamnan Chanapai)

Managing Director