



NO. NCH 018/2566

June 2, 2023

Subject : Notice of the capital increase of a Joint venture (subsidiary company)
Attn. : Director and Manager
The Stock Exchange of Thailand

N.C. Housing Public Company Limited (“NCH”) would like to report of the capital increase of Siri Arun Wellness Co., Ltd. a Joint venture under N.C. Property Management Co., Ltd. (NCPM), a subsidiary of the NCH (99.99% of NCPM’s shares held by NCH.)

NCPM hold 60% of the Siri Arun Wellness Co., Ltd. of registered capital. By increasing the registered capital from 25,000,000 baht to 40,200,000 baht from the existing shareholders in proportion. Details as follows:

Shareholder’s list	Before capital increase	proportion of old shareholding	After capital increase	proportion of new shareholding
N.C. Property Management Co., Ltd. (NCPM)	15 MB.	60%	25.40 MB.	63.18%
The Care and Health Group Limited Partnership	7.5 MB.	30%	12.30 MB.	30.60%
Other	2.5 MB.	10%	2.50 MB.	6.22%
Total	25 MB.	100%	40.2 MB.	100%

It is important to note that NCPM, The Care and Health Group Limited Partnership and other shareholders have no legal relationship to each other nor are they related parties.

Objective : To increase liquidity for the company and expand the business in the future

The increasing capital more than proportion of old shareholding falls within the meaning of assets acquisition according to the Notification of the Capital Market Supervisory Board No. Thor

Chor. 20/2551 Re: Regulation on Significant Transactions subjecting to be an Acquisition or Disposition of Assets dated 31 August 2008 (and as amended) and the Notification of the SET Board of Governors Re: Information Disclosure and Operation by Listed Company in relation to Assets Acquisition or Disposition B.E. 2547 dated 29 October 2004 (and as amended) (**Notification on Acquisition or Disposition**). Upon calculating the size of transaction as per such Notification, the largest transaction size of asset acquisition calculated as per total value of consideration paid or received basis is equal to 0.19% by referring to the company's consolidated financial statements as at 31 March 2023.

As such transaction size is less than 15%, it would, therefore, not be subject to the disclosure criteria as per the Notification of the SET Board of Governors Re: Information Disclosure and Operation by Listed Company in relation to Assets Acquisition or Disposition B.E. 2547.

Please be informed accordingly.

Sincerely Yours,

N.C. Housing Public Company Limited



(Mr.Somchao Tanthathodtham)

Director and Chief Executive Officer

Authorized to sign on behalf of the company

Investor Relations Department

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