

-Translation-

Ref.SAMCO/SET-008/2566

August 8, 2023

Subject: Financial statement analysis for the 2nd Quarter 2023

To: President
The Stock Exchange of Thailand

Sammakorn Public Company Limited (the "Company") would like to report the financial statements for the 2nd Quarter 2023 of the Company and its subsidiaries as follows:

The financial result for the 2nd Quarter
Consolidated financial statements

Performance for the 2nd Quarter 2023, the Company has a net profit of THB 17.52 million, a decrease of THB 6.34 million or 26.57% compare to 2nd Quarter 2022 which had a net profit of THB 23.86 million. As of 30 June 2023, the Company has a net profit of THB 18.11 million, a decrease of THB 6.40 million or 26.11% compare to the six-month period ended 30 June 2022 which had a net profit of THB 24.51 million.

In 2nd Quarter 2023, the Company has total income of THB 534.26 million, compared with the 2nd Quarter 2022 total income of THB 495.06 million, an increase of THB 39.20 million or equivalent to 7.92%. Revenue from real estate sales increased by THB 37.47 million. As of 30 June 2023, the Company had total income of THB 929.71 million, compared with the first half 2022 which had a total income of THB 774.58 million, an increase of THB 155.13 million or equivalent to 20.03%.

In 2nd Quarter 2023, the Company had total expense of THB 498.72 million, an increase of THB 40.21 million or 8.77% compared to the 2nd Quarter 2022 with total expense of THB 458.51 million which mainly came from real estate business, an increase of THB 15.08 million, which is in-line with the increased in real estate sales. For the six-month period ended 30 June 2023, the Company had total expenses of THB 888.61 million, an increase of THB 157.01 million or 21.46% compared to the first half of 2022 with total expenses of THB 731.60 million.

As of 30 June 2023, the Company has total asset of THB 6,126.06 million, an increase of THB 378.39 million or 6.58% and total liabilities of THB 3,506.99 million, an increase of THB 417.65 million or 13.52% compared to the year ending 31 December 2022.

Net cash flow for the six-month period ended 30 June 2023 of THB 55.28 million, a decrease of THB 166.55 million or 75.08%, compared to the first half of 2022 of THB 221.83 million.

Please be informed accordingly,

Sincerely yours,

Napon Janetumnugul
Managing Director