



บริษัท ไทย เอ็น ดี ที จำกัด (มหาชน)

THAI NONDESTRUCTIVE TESTING PUBLIC COMPANY LIMITED

19 ซอยรามคำแหง 60 แยก 8 (สวนสน 8) ถนนรามคำแหง แขวงหัวหมาก เขตบางกะปิ กรุงเทพมหานคร 10240

19 Soi Ramkhamhaeng 60 Yaek 8 (Suanson 8), Ramkhamhaeng Rd., Huamark, Bangkok, Bangkok 10240 THAILAND

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Ref. TNDT 347/2023

August 15, 2023

Subject : Clarification of Operating Results for the 2nd quarter of 2023.

To : President
The Stock Exchange of Thailand

Thai Nondestructive Testing Public Company Limited (TNDT) would like to clarify the operating results for the financial statements as follow:-

[The Company Only]

[Unit : Million Baht]

Details	Q2/2023	Q2/2022	Increase / (Decrease)	
	30 June 2023	30 June 2022	Amount	%
Statements of Income:				
Service Income	64.783	49.229	15.554	31.60
Finance Lease Income	-	15.318	(15.318)	(100.00)
Other Income	0.730	0.358	0.372	103.91
Total Revenues	65.513	64.905	0.608	0.94
Expenses:				
Cost of Services	45.083	34.990	10.093	28.85
Cost of Finance Lease	-	15.839	(15.839)	(100.00)
Administrative Expenses	13.856	18.881	(5.025)	(26.61)
Total Expenses	58.939	69.710	(10.771)	(15.45)
Profit (Loss) from Operating Activities	6.574	(4.805)	11.379	(236.82)
Finance Income	1.299	1.154	0.145	12.56
Finance Costs	(12.363)	(10.183)	(2.180)	21.41
(Loss) Reversal on Impairment of Financial Assets	0.260	(3.345)	3.605	(107.77)
Loss Before Income Tax Expenses	(4.230)	(17.179)	12.949	75.38
Income Tax Expense	0.107	0.157	(0.050)	(31.85)
Loss for the Periods	(4.337)	(17.336)	12.999	(74.98)

The Loss of the 2nd quarter of 2023 decreased by 12.999 million baht as compared to the 2nd quarter of 2022 or Loss of Profit decreased at 74.98%. The Total Revenues increased by 0.608 million baht or 0.94%, with the Total Expenses decreased by Baht 10.771 million or 15.45%. The Operation Results of the Company Only on the 2nd quarter of 2023 was loss of 4.337 million baht.



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[Consolidated]

[Unit : Million Baht]

Details	Q2/2023 30 June 2023	Q2/2022 30 June 2022	Increase / (Decrease)	
			Amount	%
Statements of Income:				
Service Income	64.783	48.481	16.302	33.63
Finance Lease Income	-	15.318	(15.318)	(100.00)
Other Income	0.578	0.993	(0.415)	(41.79)
Total Revenues	65.361	64.792	0.569	0.88
Expenses:				
Cost of Services	45.083	34.990	10.093	28.85
Cost of Finance Lease	-	15.839	(15.839)	(100.00)
Administrative Expenses	13.588	18.938	(5.350)	(28.25)
Total Expenses	58.671	69.767	(11.096)	(15.90)
Profit (Loss) from Operating Activities	6.690	(4.975)	11.665	(234.47)
Finance Income	1.326	1.140	0.186	16.32
Finance Costs	(12.549)	(10.366)	(2.183)	21.06
(Loss) Reversal on Impairment of Financial Assets	0.567	(3.345)	3.912	(116.95)
Loss Before Income Tax Expenses	(3.966)	(17.546)	13.580	(77.40)
Income Tax Expense	0.107	0.157	(0.050)	(31.85)
Loss for the Periods	(3.961)	(17.746)	13.785	(77.68)

The Loss of the 2nd quarter of 2023 decreased by 13.785 million baht as compared to the 2nd quarter of 2022 or Loss of Profit decrease at 77.68%. The Total Revenues increased by 0.569 million baht or 0.88%, with Total Expenses decreased by Baht 11.096 million or 15.90%. The Operation Results of the Company Only on the 2nd quarter of 2023 was loss of 3.961 million baht.

The Increase / Decrease of Financial Statement for the Company Only were by the results of the followings:-

1. The various crises have improved, resulting in the 2nd quarter of 2023, the Service Income increased to 0.569 million baht or 0.88% as compared to the 2nd quarter of 2022. For the Finance Lease Income, there was a decrease of 15.318 million baht or 100.00%, as compared to the 2nd quarter of 2022, which was in accordance with the terms and conditions of the finance lease.



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2. The Total Expenses of the 2nd quarter of 2023 decreased by 11.096 million baht or 15.90% as compared to the 2nd quarter of 2022, by the results of

2.1 The Cost of Services in the 2nd quarter of 2023 has increased by 10.093 million baht or 28.85% as compared to the 2nd quarter of 2022. This was due to the increase in preparations for the implementation of various projects that have been delayed. As the current situation has resolved, it has resulted in an increase in the cost of services in the 2nd quarter of 2023.

2.2 The Cost of Finance Lease in the 2nd quarter of 2023 has decreased by 15.839 million baht. This was in accordance with the conditions and duration of the Finance Lease.

2.3 The Administrative Expenses in the 2nd quarter of 2023 has decreased by 5.025 million baht or 26.61% as compared to the 2nd quarter of 2022. This was due to the expense control policy that all employees have strictly adhered to.

2.4 The Financial Costs in the 2nd quarter of 2023 have increased by 2.180 million baht or 21.41% as compared to the 2nd quarter of 2022, which has been in normal condition of investment in the Company's projects by credit loaning based on relevant conditions.

2.5 The Loss on Impairment of Financial Assets in the 2nd quarter of 2023 increased by 3.605 million baht, which was the increase / decrease in accordance with the Thai Financial Reporting Standards (TFRS) No. 9.

2.6 The Income Tax Expense in the 2nd quarter of 2023 decreased by 0.050 million baht or 31.85% as compared to the 2nd quarter of 2022, which was in compliance with the Thai Financial Reporting Standards (TFRS) No. 12., Re: The Income Tax Expense.

3. PT. Thai NDT Indonesia (Debtor).

3.1 In the process of business review, as well as liabilities and assets valuation.

3.2 In process of considering the scope of business and investment size together with partners, both private and government agencies about the possibility of pertaining the jobs in the future.

For the reasons mentioned above, the profit (loss) of the 2nd quarter of 2023 was in line with such amount.

Please be informed accordingly.

Yours Faithfully,





(Miss Chomduen Satavuthi)

Managing Director