



Number 009/2023

August 15, 2023

Subject : Entering into a connected transaction regarding to the payment of compensation for the use of collateral for loans

Dear Directors and Managers
Stock Exchange of Thailand

As Board of Director's Meeting of Raja Ferry Port Public Company Limited No. 4/2023 on August 15, 2023 resolved to approve the entering into a connected transaction regarding to the payment of compensation for the use of collateral for loan to R.F.T. Co., Ltd. ("Related and joint directors and shareholders") with the following details:

1. Date of the transaction : within August 2023

2. Parties involved

Payee	: R.F.T Company Limited
Payer	: Raja Ferry Port Public Company Limited
Relationship	Common directors and shareholders

3. General characteristics of the transaction

The company has approved a loan from TTL Capital Co., Ltd. in the amount of 20,000,000 baht with an interest rate of 10.50% per year for use as working capital of the company which R.F.T. Co., Ltd. mortgaged 9 title deeds, area 0-2-58.7 Rai or 258.7 Square Wah with buildings as a loan guarantee that there had a property value of 32,224,800 Baht as followed by appraisal of T.A. Management Corporation (1999) Co., Ltd. on July 12, 2023. R.F.T Co., Ltd. charges compensation for using collateral for loan at the rate of 1.75% per annum of the loan amount from TTL Capital Company Limited in the amount of 20,000,000 Baht.

4. The total value of the transaction, the size of the transaction, and the criteria used to determine the total value of the transaction

Transaction value is money that the company has paid compensation for using collateral at the rate of 1.75% per year of the loan amount from TTL Capital Company Limited in the amount of 20,000,000



baht, which is equal to 700,000 baht, representing . 1.47% of net tangible assets (NTA) calculated from the financial statements total of the company as of 30 June 2023, which is considered a medium-sized transaction and the company has made a connected transaction in the category of receiving financial assistance during the past 6 months prior to the transaction. As a result, the size of the resulting transaction is equal to 1.60%, which is still considered a medium-sized transaction which must get approval from the Board of Directors' meeting and disclose information on entering into such transactions to the Stock Exchange of Thailand

5. Interested directors and/or directors who are connected persons

Mr. Apichart Chayophas, Mr. Apichone Chayophas and Mr. Pitak Kiatdechpanya are directors and shareholders of both companies.

6. Attendance and voting in the meeting of directors who are connected persons

Interested Director in item 5. did not vote on such agenda.

7. Opinion of the Board of Directors

The Board of Directors has considered that Payment of compensation for using loan collateral at the rate of 1.75% per year is an appropriate rate, lower than the guarantee fee rate of financial institutions and entering into such transactions benefit the company.

8. Opinions of the Audit Committee and/or the Company's directors different from the opinion of the faculty Executive Director according to item 7.

- None -

Please be informed accordingly.

Yours sincerely

(Mr. Chakrit Opasudom)

Deputy Managing Director of Accounting and Finance