



Ref : TQR 001/082023

August 9, 2023

Subject Acquisition of Shares in AlphaSec Co., Ltd.
To President
The Stock Exchange of Thailand

TQR Public Company Limited ("the Company") ("TQR") have arranged Board of Directors' Meeting No. 4/2023, was held on August 9,2023, that consider and approve an acquisition of shares in AlphaSec Co., Ltd. Including the execution of the share purchase agreement, and other arrangements, contracts and documents relating to the acquisition of shares in AlphaSec Co., Ltd., with the following details as follows:

Name of Associated Company	: AlphaSec Co., Ltd.
Core business	: Provided IT services and consulting, Cyber Security, Security assessment, PDPA and security Consulting, including training services and IT Audit.
Registered capital	: THB 5,000,000.00
Amount	: THB 30,000,070.00 (30.00%)
Proportion	: An acquisition of shares in AlphaSec Co., Ltd., by purchasing 88,235 existing shares of Alpha Sec Co., Ltd., in amount of 15 million baht, and increase of share capital 15 million baht, totaling 176,471 shares, as a result TQR holds 30.00% of shares and payment in kind instead of cash.
Shareholding	: As a result of the Sahre purchase of AlphaSec Co., Ltd. 1) Mr. Nipon Nachin 2) Mr. Suriya Nachin 3) TQR 30.00 %
Purpose	: Expand channels and financial liquidity to AlphaSec Co., Ltd., Also, enable the company to expand the business from synergy in cyber insurance and growth potential in the long term as well.
Source of funding	: TQR use the Utilization of Proceeds from the Initial Public Offering (IPO) for purpose investments in other related businesses.

TQR Public Company Limited

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46/7 อาคารรุ่งโรจน์ธนกุล (อาคาร A) ชั้น 8 ถนนรัชดาภิเษก แขวงห้วยขวาง เขตห้วยขวาง กรุงเทพมหานคร 10310

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The Share Purchase Transaction of AlphaSec Co., Ltd., is regarded as an acquisition of assets pursuant to the Notification of the Capital Markets Supervisory Board No. TorJor. 20/2551 Subject : Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets dated August 31, 2008 (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B. E. 2547 (2004) dated October 29, 2004 (as amended) (the "Notifications on Acquisition and Disposition of Assets"). Upon calculation of the transaction size based on the total value of consideration relative to the Company's total assets per the Company's financial statements, the transaction value is equal to 4.81%. There was no the upon combination of the Company's transactions involving the acquisition of assets over the past six months, so the highest value of the transaction is equal to 4.81%. This was below 15 %, so TQR not reported and discloser of information memorandum on the Company's transaction to SET immediately and not consider from shareholders to Concerning the Acquisition and Disposition of Assets

Thus, this transactions is not the Company's connected person under the connected person under the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Subject: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand Subject : Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (2003) (as amended).

Please be informed accordingly.

Yours sincerely,
TQR Public Company Limited

- Mr. Chanaphan Piriyaphan -
(Mr. Chanaphan Piriyaphan)
Chief Executive Officer

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