



SAWAD-012/2023

September 20, 2023

Subject: Restructure among the Group

To: Managing Director

The Stock Exchange of Thailand

Srisawad Corporation Public Company Limited (the "**Company**") would like to inform you that the Board of Directors Meeting No. 9/2023 held on 20 September 2023 resolved to dispose the investment on Sawad Rung Reung Finance (Cambodia) PLC. of Srisawad International Holding Co., Ltd. (a subsidiary of the Company) amounted 24,375 shares at the price of 94.06 USD to Srisawad Capital 1969 Public Company Limited (a subsidiary of the company) with the following details:

1. Date of Transaction

Within the month of October 2023.

2. Counter Parties and their relationships

Buyer: Srisawad Capital 1969 Public Company Limited (SCAP)

Seller: Srisawad International Holding Co., Ltd. (SIH)

Relationship Amongst the Parties: SIH and SCAP are subsidiaries of the Company, which considered a connected person.

3. Details of the Asset Being Disposal

3.1 Disposal asset: Sawad Rung Reung Finance (Cambodia) PLC.'s shares

3.2 Registered Capital: 3,250,000 USD divided to 32,500 shares at the par value of 100.00 USD each

3.3 Number of Disposal shares: 24,375 shares calculated to 75% of Sawad Rung Reung Finance (Cambodia) PLC.'s registered shares.

Company's General Information

Company's name	Sawad Rung Reung Finance (Cambodia) PLC.
Business type	Providing hire-purchase loans in Cambodia
Registered Capital	3,250,000 USD or 32,500 shares at the par value of 100 USD each.



Registered and paid-up Capital	3,250,000 USD or 32,500 shares at the par value of 100 USD each.
Shareholding	Srisawad International Holding Ltd. 24,375 shares Mr. Sombat Somboonerdthana 8,125 shares

4. Value of Transaction and settlement: 24,375 shares valued 81,574,710.75 Baht  
(1USD=35.58 Baht as at 19 September 2023)  
and payment by cash
5. Criteria of determining the value in consideration:  
Determined from book value as at 31 August 2023 of Sawad Rung Reung Finance (Cambodia) PLC., which is equal to 94.06 USD per share
6. Source of Funds  
From SCAP's liquidity.
7. Expected Benefits to the Company  
To restructure among the Group, enhancing efficiency and effectiveness in operations, and eliminating conflicts of interest.
8. Opinion of the Board of Directors on the transaction  
The Board of Directors (excluding the directors who have interest regarding this matter) carefully considered the transaction and views that entering into the Sawad Rung Reung Finance (Cambodia) PLC Share Acquisition is suitable for the Company and creates the best benefits to the Company and its shareholders as well as under reasonable conditions.
9. The Opinion of the Audit Committee and/or Directors of the Company which differs from that of the Board of Directors as per Clause 8.  
- None –

This transaction is considered connected transactions under the Notification of the Capital Market Supervisory Board No. Tor Chor 21/2551 on connected transaction requirements, dated 31 August 2008 and the Notification of the Stock Exchange of Thailand on disclosure and actions of listed companies in connected transactions, B.E. 2546 (2003), dated 19 November 2003 (collectively, the "**Connected Transaction Notification**"). The size of this transaction is 0.34 percent of the Company's Net Tangible Assets ("NTA") based on the Company's consolidated financial statements for the Quarter ended 30 June 2023 and the Company has not entered into any other connected transactions during the past 6 months before the date of this transaction. Therefore, this transaction is considered to be medium size transaction, the Company must disclose information on the transaction to the SET.



บริษัท ศรีสวัสดิ์ คอร์ปอเรชั่น จำกัด (มหาชน)

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Please be informed accordingly

Yours faithfully,

-*Wanaporn Pornkitipong*-

(Mrs. Wanaporn Pornkitipong)

Authorized to sign on behalf of the Company