

(Translation)

CV-CS 2023-017

18 September 2023

Re: Notifying on Amendment of the Meeting Agenda for the Extraordinary General Meeting of Shareholders No. 1/2023

To: President,  
The Stock Exchange of Thailand

Reference is made to the previous announcement no. CV-CS 2023-015 dated 15 August 2023 and the announcement no. CV-CS 2023-015 (amended) dated 31 August 2023 on the Stock Exchange of Thailand, Clover Power Public Company Limited (the “**Company**”) in connection with the Resolution of the Board of Directors’ Meeting No. 7/2023 and schedule the date of the Extraordinary General Meeting of Shareholders No. 1/2023.

The Board of Directors’ Meeting No. 8/2023 held on 18 September 2023 has resolved to approve the amendment of the agenda for the Extraordinary General Meeting of Shareholders No. 1/2023 by cancelling Agenda 5 “To consider and approve the Share Acquisition in Fernview Environmental Pty Ltd., which constitutes a connected transaction of the Company and Agenda 6 “To consider and approve investments in Fernview Environmental Pty Ltd. which does not comply with the conditions in registration statement for the Initial Public Offering (IPO) and Filing”. as the Company has information which it would like to consider further regarding comparison of the return of investment to present for the maximum benefit of the shareholders. This amendment will not affect the Company’s business plans and if the report of the information is complete, the Company will consider approving the date of the shareholders’ meeting to consider and approve the aforementioned agendas in the next meeting. Consequently, the remaining meeting agenda will be 6 agendas as follows:

- |            |   |
|------------|---|
| Agenda 1   | Notification from the Chairman  |
| Agenda 2   | To consider and approve the increase of the Company's registered capital of 640,000,000 Baht to the registered capital of 2,560,000,000 Baht by issuing new ordinary shares in the amount of 3,840,000,000 shares with a par value of 0.50 Baht per share and the amendment to Article 4 of the Memorandum of Association to be in line with the increase of the Company’s registered capital |
| Agenda 2.1 | To consider and approve the increase of the Company's registered capital of 1,920,000,000 Baht from the existing registered capital of 640,000,000 Baht to the registered capital of 2,560,000,000 Baht by issuing new ordinary shares in the amount 3,840,000,000 shares with a par value of 0.50 Baht per share   |
| Agenda 2.2 | To consider and approve the amendment to Article 4 of the Memorandum of Association to be in line with the increase of the Company’s registered capital   |
| Agenda 3   | To consider and approve the issuance and offering of newly issued ordinary shares to existing shareholders in proportion to their shareholding (Right Offering)   |
| Agenda 4   | To consider and approve the issuance and offering of Warrant to Purchase Ordinary Shares of Clover Power Public Company Limited No. 1 (CV-W1) at the amount of, not exceeding, 1,280,000,000 shares, to existing  |

(Translation)

- shareholders who subscribed and had been allocated the newly issued ordinary shares free of charge.
- Agenda 5 To consider and approve the issuance and offering of the remaining share from the allocation to existing shareholders in proportion to their shareholding through a private placement.
- Agenda 6 To consider other business (if any).

In this regard, such amendment of the meeting agenda, as detailed above, does not affect the schedule of the Extraordinary General Meeting of Shareholders No. 1/2023 which will be held on Thursday, October 12, 2023, at 10:00 hrs., via electronic media, and the determination of the names of shareholders who are eligible to attend the Extraordinary General Meeting of Shareholders No. 1/2023 (Record Date) on August 31, 2023

Please be informed accordingly.

Yours sincerely,

**-Sign-**

(Mr. Saithsiri Saksitthisereekul and Ms. Nintita Loertruangsuphakun)

Authorized Directors