



บริษัท เมโทรซิสเต็มส์คอร์ปอเรชั่น จำกัด (มหาชน)
Metro Systems Corporation Public Company Limited

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SCO 033/2023

November 9, 2023

Subject: Clarify the Company's operation results of the third quarter ended September 30,2023
To: Director and manager of the Stock Exchange of Thailand

Metro Systems Corporation Public Company Limited would like to clarify the operation results of consolidated financial statements for the third quarter ended September 30, 2023 as follows;

| Items | Q3/2023 | Q3/2022 | Variance | |
|--|---------|---------|----------|--------|
| | MB | MB | MB | % |
| Revenue from Selling & Services | 1,869 | 2,917 | -1,084 | -35.9% |
| Gross Profit | 259 | 334 | -75 | -22.4% |
| Other Income | 17 | 18 | - | -1.2% |
| Selling & Administrative Expenses | 254 | 244 | 10 | 4.3% |
| Other Gain | 3 | 7 | -4 | -54.9% |
| Impairment Loss determined in accordance with TFRS 9 | - | 1 | -1 | -97.2% |
| Net Profit | 19 | 91 | -72 | -79.2% |

In the third quarter of the year 2023, the company had revenue from selling and services in the amount of 1,869 million baht, which decreased in the amount of 1,048 million baht or 35.9% from the same period of the previous year. The revenue of all product groups in the company has decreased. Mainly due to decreased in revenue from Hardware of the large projects that invest in high performance computing, servers and PC. As a result, the company had been the gross profit of 259 million baht, which decreased in the amount of 75 million baht or 22.4%.

The company had selling and administrative expenses were 254 million baht, which increased in the amount of 10 million baht. Mainly from employee expenses. Meanwhile, the company had Other Gain that decreased in the amount of 4 million baht form unrealized profit on exchange rate that the company had foreign exchange forward contracts.

From all the factors mentioned above, in the third quarter of 2023 the company had net profit in the amount of 19 million baht, which decreased in the amount of 72 million baht or 79.2% from the same period of previous year.

Please be informed accordingly.

Yours Sincerely,

Metro Systems Corporation public Company Limited

(Miss Sumateta Jitsiripol)

(President of Accounting Financial and Administration Group)