

No. AC 069/236

November 27, 2023

Subject: Notification of additional investment in the subsidiary company (Additional Information)

To: President  
The Stock Exchange of Thailand

Refer to the disclosure of information to the Stock Exchange of Thailand of AIRA Capital Public Company Limited (“Company” / “AIRA”) on November 14, 2023, subject: Report on additional investment in a subsidiary (AIRA Property Public Company Limited (“AIP”) which is a subsidiary of which AIRA holds 59.99% of shares)

The Company would like to disclose additional information: After investing in AIP by purchasing additional common shares in the amount of 3,200,000 shares, valued at 32,000,000 baht on November 24, 2023, the Company’s shareholding proportion in AIP changed from the original 59.99% to 61.01% with the details of registered capital, paid-up registered capital and shareholder proportion are as follows:

	Old	New
Register Capital	1,000,000,000.00 baht	1,000,000,000.00 baht
The par value of a share	10.00 baht (per share)	10.00 baht (per share)
Shares	75,000,000 shares	79,000,000 shares
Registered capital (Paid-up)	750,000,000.00 Baht	790,000,000.00 Baht
Registered capital (Un-paid)	250,000,000.00 Baht	210,000,000.00 Baht

		Old			New		
Shareholder list		Shareholding (%)	Number of shares (shares)	Amount (baht)	Shareholding (%)	Number of shares (shares)	Amount (baht)
1	AIRA Capital Public Company Limited	59.9999920	44,999,994.00	449,999,940.00	61.0126506	48,199,994.00	481,999,940
2	Kenedix Asia Pte. Ltd.	20.0000000	15,000,000.00	150,000,000.00	20.0000000	15,800,000.00	158,000,000
3	Eugene Investment & Securities Co., Ltd.	20.0000000	15,000,000.00	150,000,000.00	18.9873418	15,000,000.00	150,000,000
4	Minor shareholders	0.0000080	6.00	60.00	0.0000076	6.00	60.00
รวม		100.0000000	75,000,000.00	750,000,000.00	100.00	79,000,000	790,000,000

The additional investment in the subsidiary company is not a connected transaction, but it is considered as an asset acquisition. The transaction size as mentioned above is small. Therefore, it is not considered a material transaction deemed as an acquisition or disposition of assets as per the Notification of the Capital Market Supervisory Board No. TorJor.20/2551 Re: Rules on Entering into Material Transaction deemed as Acquisition or Disposition of Assets (and its amendments) and the Notification of the Board of Governors of the Stock Exchange of Thailand regarding the Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (and its amendments).

However, the Company has a duty to disclose the said information to the Stock Exchange of Thailand. According to the regulations of the Stock Exchange of Thailand No. BorJor/Por 11-00 regarding rules, conditions and procedures regarding the disclosure of information and any actions of listed companies 2017 (including amended announcements) Article 25 Listed companies that conduct business by holding shares have changed the proportion of shareholding in subsidiaries.

Please be informed accordingly.

Yours faithfully,



(Mr. Suttiporn Tanthikul)

Managing Director

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