

-TRANSLATION-

No. 10210/071/2023

26 December 2023

Subject : The Investment of the Company

To : President of the Stock Exchange of Thailand

Bangchak Corporation Public Company Limited (“**the Company**”) would like to inform you that the Company has entered into a joint investment agreement with Thanachok Vegetable Oil (2012) Company Limited (“**TVO**”), by subscription of newly issued ordinary shares. TVO is a supplier of Used Cooking Oil, which will be used as the raw material for the Company’s Sustainable Aviation Fuel production. After the capital increase, TVO will have a registered capital of THB 60,000,000, and the Company will hold 45% of the shares. TVO will become an associate company of the Company.

This transaction is not a connected transaction, and the transaction size does not require any disclosures under regulations on the acquisition and disposition of assets of the listed companies.

Please be informed accordingly.

Your sincerely,

-Signature-

(Miss Wannasiri Trongtrakulwong)

Executive Vice President, Corporate Compliance,
and Company Secretary

The Secretary to the Board of Directors Division

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