

-Translation-

SET.002/2023

1 February 2024

Subject The Disposal of MSCW Co., Ltd., the Company's subsidiary

To Director and Manager
The Stock Exchange of Thailand

Regarding Board of Meeting No.13/2023 on 13 September 2023, had assign EXCOM to consider and approve Allied Technologies International Co., Ltd. ("the Company") to dispose of MSCW Co., Ltd., the Company's subsidiary. EXCOM Meeting has approved to dispose of MSCW on Jan 31, 2024.

The Company has considered, discussed and foreseen of cash flow which the company would receive by selling MSCW as aforementioned. Therefore, the Company decided to engage a Share Sales and Purchase Agreement in MSCW ([Shareholder by Allied 100%](#)) with the interested investor on 31 Jan 2024. The mentioned contract has important details as following;

1. Parties

Seller: Allied Technologies International Company Limited) "Allied")

Buyer :Value Venture Company Limited)"VV")

[Share holders](#)

- | | |
|-------------------------------|----------------------------------|
| 1. Ms. Anchalee Chongkhadikit | Amount of holding shares 350,000 |
| 2. Mr.Pontagon Jittimaporn | Amount of holding shares 150,000 |

2. Trading Price

The total price amounted THB 83,000,000

[Estimated price by Discover Management Co., Ltd. \(Company approved by SEC.\)](#)

[Discounted Cash Flow method](#)

3. Trading Price Payment

Buyer or VV have to pay full trading price to seller or Allied on 31 Jan 2024.

4. Relation

-Not relevant with the Company and Allied-

Rights trading in MSCW as aforementioned, the Company received completed payment on 31 Jan 2024.

The selling transaction as aforementioned is a disposition of an asset which has transaction size of 2.70 percentage in line with total value of net tangible assets which is the calculation that received the highest transaction size, calculated by trading price value amounted THB 83,000,000 accompany with the Company's Reviewed Financial Statement as of 30 September 2023, included with assets disposition of the Company in period of six months before Board of Directors has resolved this transaction. Disposition transaction size will reach to size of 8.15 percentage, in line with the basis of total value of consideration paid or received. Transaction size has value less than 15%, therefore, as aforementioned transaction is not subjected to a transaction that required to disclose information in line with the Notification of Capital Market Supervisory Board Announcement Tor.Chor. 20/2551 titled Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand in the matter of Disclosure of Information and Other Acts of listed companies Concerning the Acquisition or Disposition B.E. 2547 and its amended ("Notification of Acquiring or Disposition ") Therefore, the company do not have duty to disclose or operate as appeared on Notification of Acquiring or Disposition as aforementioned.

In addition, as mentioned transaction is the transaction engaged with the investor who is not relevant to the Company and Allied. As a result, this transaction is not subjected to be a connected transaction in line with the Capital Market Supervisory Board Tor.Chor. 21/2551 subjected Rules on Connected Transaction and the Notification of the Board of Governors of the Stock Exchange of Thailand regarding Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transaction B.E. 2546 and its amended.

To be acknowledged accordingly

Sincerely yours,

(Mr.Chanon Wangtal)

Director

(Mr.Voravut Laitthumthaweekul)

Director