



บริษัท โรงพยาบาลมหาชัย จำกัด (มหาชน)

927/43 ค.ถ.เศรษฐกิจ 1 ต.มหาชัย อ.เมือง จ.สมุทรสาคร 74000 โทร. 0-3442-4990 โทรสาร 0-3481-0782

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28 February 2024

Subject :Management discussion and analysis of financial statement for Year 2023

Attention :Director and Manager

The Stock Exchange of Thailand

The operating performance for Year 2023 end of 31 December 2023 of Mahachai

Hospital Public Company Limited was in net profit attributable to owners of the company decreased

Baht 96.37 million or 25.01% due to the follow main reasons.

1. Revenue from hospital operations decreased by Baht 597.40 million or 9.90 % due to in 2023 the COVID 19 situation is over. However Revenue from hospital operations in one of subsidiaries company increased., resulting in overall company revenue increase.
- 2 Cost of hospital operations increased by Baht 555.43 million or 10.19 % due to cost of medicine ,the medical supply , medical personal expenses and staff expenses., including the increasing of depreciation of new subsidiary.
- 3 Finance costs increased by Baht 71.01 million or 24.32% due to the increasing of bank loan's interest rate.

Sincerely yours,

(Mr.Pongpat Patanavanich)

Managing Director

"ให้ถือการดูแลเอาใจใส่ผู้ป่วยอย่างดีเป็นสิ่งเป็นภาระหน้าที่หลักเหนือสิ่งอื่นใดทั้งปวง"