



Sanko Diecasting (Thailand) Public Company Limited. บริษัท ชงโกะ ไดคาสติ้ง (ประเทศไทย) จำกัด(มหาชน)

Factory :Rojana Industrial Park Rayong , 3/14 Moo 2, T.Nongbua A.BankhaiRayong 21120 Tel : 033-010701-05 Fax :033-010707

Ref. Tor Lor. 00202/67

February 21, 2024

Subject: Operation Report for the quarter 4th ended December 31, 2023 and Fiscal Year 2023

To: Managing Director of the Stock Exchange of Thailand

We, Sanko Diecasting (Thailand) Public Company Limited would like to report the year operating result of the Company for the 4th quarter ended December 31, 2023 and for the year 2023 can be summarized as follows.

	Q4/23	Q4/22	Change +/- (%)	FY2023	FY2022	Change +/- (%)
(Unit : 1000 Baht)						
Revenue from Sales	190,095	187,423	1.43%	760,952	709,813	7.20%
Cost of Sales	158,641	161,708	-1.90%	620,912	614,175	1.10%
Gross Profit	31,454	25,715	22.32%	140,040	95,638	46.43%
(%)	16.55%	13.72%		18.40%	13.47%	
Selling & Admin.Expenses	19,333	20,239	-4.48%	78,573	74,923	4.87%
Others income	2,083	2,904	-28.27%	7,687	6,870	11.89%
Operating Profit (EBIT)	14,204	8,380	69.50%	69,154	27,585	150.69%
Net Profit	10,406	7,036	47.90%	54,616	22,015	148.09%

Performance analysis description

In the 4th quarter ended December 31, 2023 The Company had a net profit of baht 10.406 million, an increase from the previous year of baht 3.370 million or 47.90 %, with the following main factors:

1. Increase revenue sales from the previous year about for 1.43% mainly due to sales increase from new customer and existing customer increased order volume.
2. Decrease in cost of raw material prices during the 4th quarter of 2023 and compared to the 4th quarter of 2022, the average purchase price of raw materials per quarter decreased by 7.3%.

FY2023 The company had a net profit of baht 54.616 million, an increase from the year 2022 of baht 32.601 million or 148.09% was mainly due to an increase in sales volume and production efficiency was increase which impact cost down.



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Executive Summary

From the operating results in this quarter increased from the previous year, which was caused by the main factors above The Company continues to improve quality and service including marketing strategies and continually research and develop new products to increase customer base and future sales. In terms of production cost the company will be increase production efficiency at full capacity and manage production resources for maximum efficiency

Please be informed accordingly.

Regards,

(Mr. Rattawat Suksaichol)
Chief Executive Officer