



(Translation)

No. PTG-L11-2024-0000139

29 February 2024

Subject: Notification on Joint Investment in Food and Beverage Business and Establishment of New Subsidiary

To: The President
The Stock Exchange of Thailand

PTG Energy Public Company Limited (the “Company”) would like to notify that GFA Corporation (Thailand) Limited (“GFA”) (a Company’s subsidiary holding 99.99% of its shares through Punthai Coffee Company Limited) has invested and established a new subsidiary to operate in food and beverage business. Thus, the new company will be an indirect subsidiary of the Company. Details of the transaction are as follows:

Registration Date	29 February 2024.
Name of New Subsidiary	Go Luck Company Limited (“GL”).
Location	36/29 Moo 13, Bueng Kham Proi Sub-district, Lam Luk Ka District, Pathum Thani Province.
Investment Objectives	To conduct a business as the owner of a master franchise under the name and trademark “Subway” and to manage restaurants under the trademark “Subway”, including to manage the restaurants by using a franchise system under other Thai or foreign names and trademarks. This includes all other matters related to the aforementioned business.
Registered Capital	Baht 50,000,000 (Fifty Million Baht), divided into 50,000 common shares (Fifty Thousand shares), with a par value of Baht 1,000 per share (One Thousand Baht).
Investment Portion	GFA holds 35,000 shares in GL (Thirty-five Thousand shares), or equivalent to 70 (Seventy) percent of the total registered capital of GL.
Investment Amount	Baht 35,000,000 (Thirty-five Million Baht).
Board of Directors	1. Mr. Rangsun Puangprang (a director representing GFA); 2. Miss Sawitree Tuntra-Ampai (a director representing GFA); and 3. Miss Petcharat Uthaisang.

\..... Shareholding Structure.....

Shareholding Structure	The shareholder structure of Go Luck Company Limited is shown in the table below.
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Shareholding structure of “Go Luck Company Limited”

Name of Shareholders	Number of Shares (Shares)	Shareholding Proportion (%)
1. GFA Corporation (Thailand) Company Limited	35,000	70
2. Life Style Food Company Limited	12,500	25
3. Miss Petcharat Uthaisang	2,500	5
Total	50,000	100

Source of Funds	Working capital of the PTG Energy Group
Size of Transaction	The asset acquisition value does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551.
Connected Nature	This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551.

Please be informed accordingly.

Sincerely yours,



(Mr. Rangsun Puangprang)

Company Secretary

PTG Energy Public Company Limited