

No. NV 2567/3

23 February 2024

Subject The investment of Ordinary shares in Nutrition Plus Company Limited. (Revised Template)

Attention President The Stock Exchange of Thailand

Nova Organic Public Company Limited (“Company”) would like to inform you that the Company invested in Nutrition Plus Company Limited as an acquisition of assets, with ordinary shares of 5,100 shares, or 51.00 percent of all sold shares, the value not more than 11,000,000 baht, with details as follows:

Name of the company Nutrition Plus Company Limited.

Date of transaction Within Quarter 1/2024

Nature of business Nutrition Plus Company Limited was established in 2012 and operates the business of developing and distributing products in the high protein beverage group. Under the trademark **MOOVE**.

MOOVE is a high protein drink brand suitable for health and exercise lovers and is also the market leader in developing "Protein Water" and "High protein lactose free milk" products in Thailand. **MOOVE** focus on taste and various benefits from specially selected ingredients according to the slogan "**MOOVE** outstanding in taste and Hit the High-Protein" There are also various distribution channels such as leading supermarkets, fitness centers, health stores, and including online channels. For this year 2024, **MOOVE** has plans to launch new product lines. which suitable for people of all generation and increasing distribution channels to convenience stores as well.

Investment value Not more than 11,000,000 bath

Investment proportion

List of shareholders	Before		After	
	Number of shares	%	Number of shares	%
Mr. Chalermkiat Arunurat	3,333	33.33	2,450	24.50
Mr. Panitan Vutthisomboon	3,333	33.33	2,450	24.50
Mr. Chanok Opapongpunt	3,334	33.34	0	0.0
Nova Organic Public Company Limited	-	-	5,100	51.00
Total	10,000	100.00	10,000	100.00

Director

The company has the right to nominate 1 director from a total of 2 directors.

Objectives

The company has an objective to expand its product line to the protein drink group. In high-protein, ready-to-drink form, which is a product line that the company It has never been done before, and **MOOVE** has expertise in products related to high-protein. Therefore, hope to be able to share knowledge and abilities. techniques and innovations together Including ordering raw materials Use of advertising media Distribution channels Warehousing and transportation services, all of which have overlapping hidden costs, will allow both companies to better manage costs and profits.

Source of fund

The Company's working capital and/ or long-term loans

This transaction is not classified as a connected transaction and the transaction size is not required to be disclosed or to prepare a report disclosing the transaction information under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 regarding Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand regarding Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, B.E. 2547 (2004). However, this transaction is a report that a listed company or its subsidiary company acquires an investment in other companies, which results in that other companies become subsidiary companies of the listed company.

Please be informed accordingly,

Yours Sincerely

(Mr. Yuttana Taepangthong)

Chief Accounting and Finance Officer