

ComSec. 7/2024

March 22, 2024

RE: Notification of the Postponement of the Extraordinary General Meeting of Shareholders No. 1/2024

Attention: President of the Stock Exchange of Thailand
The Stock Exchange of Thailand

We, Raimon Land Public Company Limited ("**the Company**"), refer to the resolution of the Board of Directors' Meeting No. 2/2024 held on February 9, 2024, regarding the invitation of the Extraordinary General Meeting of Shareholders' Meeting No. 1/2024 in the format of an Electronic Extraordinary General Meeting (E-EGM) only, with the meeting scheduled for March 22, 2024, at 14:00 hrs. (the "**EGM**"). The Record Date for shareholders eligible to attend and vote at the EGM was set for February 27, 2024, and the Board of Directors' Meeting No. 2/2024 also authorized the Chairman of the Board of Directors or the Chief Executive Officer or any person designated by Chairman of the Board of Directors or the Chief Executive Officer to take any actions related to convening the EGM which includes issuing the meeting invitation for the EGM, amending and changing the date, time, venue and other details of the EGM as deemed necessary and appropriate, subject to legal requirements.

The agenda items for the EGM include proposing to shareholders to consider and approve the increase of the registered capital and the amendment of the Company's Memorandum of Association Clause 4. to be in accordance with the increase of the registered capital and the matters concerning the issuance and offering of warrants and the allocations of newly issued ordinary shares (collectively the "**Capital Increase**").

The Company would like to inform that we have received notifications from several shareholders agreeing to the Capital Increase. However, due to the tight timeline for the capital increase and shareholders' desire for more time to study additional information, as well as the Company's need for additional time to prepare for the Capital Increase, the Chairman of the Board, as authorized by the Board of Directors, requests to postpone the EGM No. 1/2024 scheduled for March 22, 2024, at 14:00 to April 26, 2024, at 14:00.

The Record Date for shareholders eligible to attend and vote at the EGM remains February 27, 2024 and the EGM will be conducted via e-Meeting.



Please be informed accordingly,

Sincerely yours,

- Maneekarn Wuttikullert -

(Ms. Maneekarn Wuttikullert)
Acting Chief Financial Officer
The Authorized Representative

