

28 March 2024

Subject The revision of the record date for the rights of shareholders who will be eligible for the allocation and offer of newly issued ordinary shares which will be allocated to existing shareholders in proportion to their shareholding without allocating shares to shareholders who will cause the Company to be obliged according to foreign laws (Preferential Public Offering: PPO)

To President
The Stock Exchange of Thailand

Reference 1. Invitation to the Extraordinary General Meeting of Shareholders No. 1/2024 of Raimon Land Public Company Limited as of 7 March 2024

2. Raimon Land Public Company Limited's letter as of 22 March 2024 regarding Notification of the Postponement of the Extraordinary General Meeting of Shareholders No. 1/2024

We, Raimon Land Public Company Limited ("**the Company**"), would like to inform you that, refer to the Board of Directors' Meeting No. 2/2024 held on 9 February 2024 resolved to approve the calling of the Extraordinary General Meeting of Shareholders' Meeting No. 1/2024 in the format of an Electronic Extraordinary General Meeting (E-EGM), with the meeting scheduled for 22 March 2024, at 14:00 hrs. (the "**EGM**") and the Board of Directors' meeting of the Company No. 3/2024, held on 23 February 2024, resolved to approve the specification of the date for determination of the list of shareholders entitled to receive the allocation and offering of newly issued ordinary shares to existing shareholders in proportion to their shareholding, without offering to shareholders that would trigger the Company's obligation under foreign law (Preferential Public Offering: PPO) (Record Date) to be on 11 April 2024 and the Company has notified the postponement of the Extraordinary General Meeting of Shareholders No. 1/2024 and scheduled the Extraordinary General Meeting of Shareholders No. 1/2024 to be 26 April 2024, at 14:00 hrs. instead of the original date and time, as outlined in the reference document.

In this regard, the Company would like to inform to you that the Board of Directors' meeting of the Company No. 5/2024, held on 28 March 2024, has resolved to approve the revision of the record date for the rights of shareholders who will be eligible for the allocation and offer of newly issued ordinary shares which will be allocated to existing shareholders in proportion to their shareholding without allocating shares to shareholders who will cause the Company to be obliged according to foreign laws (Preferential Public Offering: PPO) (Record Date) to be 16 May 2024, to be in accordance with the postponement of the Extraordinary General Meeting of Shareholders No. 1/2024 and capital increase plan of the Company. In addition, the rights to subscribe and receive the allocation of the aforementioned newly issued ordinary shares remain uncertain until approval is obtained at the Extraordinary General Meeting of Shareholders No. 1/2024.

Please be informed accordingly.

Sincerely yours,

- Maneekarn Wuttikullert -

(Ms. Maneekarn Wuttikullert)

Acting Chief Financial Officer

Authorized person to disclose information

