

INET OM 0045/03/2024

March 20, 2024

Subject: Notification on the Determination of Asset Disposition Price to INET Leasehold Real Estate Investment Trust
Attention: Director and Managing Director
The Stock Exchange of Thailand

Reference is made to the resolutions of Board of Directors' Meeting No. 6/2023 of Internet Thailand Public Company Limited (the "Company"), held on 26 June 2023, approving the Company to enter into the asset acquisition and disposition transaction, and other transactions in connection with the asset acquisition and disposition transaction with INET Leasehold Real Estate Investment Trust ("INETREIT") and approving the Company and/or its associated persons to enter into the transaction related to the acquisition of the Trust Units of INETREIT, as well as approving the authorization of the persons assigned by the Board of Directors of the Company with the authority to take any action necessary for or relevant to, and in favour of the entering into the asset acquisition and disposition transaction with INETREIT. The details of which were notified via the Stock Exchange of Thailand on 26 June 2023.

Further, the Board of Directors' Meeting No. 9/2023 of the Company, held on 24 August 2023, has resolved to approve additional amendments to the details of the asset acquisition regarding the terms and conditions of the operating lease transactions of the INET-IDC3 Project Phase 2 with INETREIT. The details of which were notified via the Stock Exchange of Thailand on 24 August 2023.

In this regard, the Board of Directors' Meeting No. 3/2024 of the Company, held on 20 March 2024, has resolved to approve the determination of asset disposition price to be sold to INETREIT at a price of Baht 2,468,774,182.93. In any regard, this determination of asset disposition price does not affect the existing calculated value of the asset acquisition and disposition to INETREIT.

Please be informed accordingly



Yours sincerely,



(Mrs. Morragot Kulatumyotin)
Managing Director

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