



No. 0107554000101

March 25, 2024

Subject Investment in TVD BROADCAST Company Limited

To President  
The Stock Exchange of Thailand

TVD Holdings Public Company Limited (the "Company") would like to notify the Stock Exchange of Thailand that on March 22, 2024, TVD ALPHA Company Limited, a direct subsidiary in which the Company holds shares in the proportion of 100.00 percent, acquired and completed signing the share purchase agreement of common shares in TVD BROADCAST Company Limited, a company registered in Thailand, in the proportion of 55.00 percent, or an investment value of 22,000,000 Baht, for objective of investing in business of broadcasting or broadcast on radio and television by producing or providing services in the form of sound or images or information.

The said transaction is not considered as a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. Tor.Chor. 21/2551 (as amended) and is not the acquisition of assets having size of transaction within the scope of the Notification of the Capital Market Supervisory Board No. Tor. Chor. 20/2551(as amended). Therefore, the Company is obliged to report such investment to be in accordance with the Regulations of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company, as this is the case where the Company acquires an investment in another company which results in that other company becoming a subsidiary of the Company.

Please be informed accordingly.

Yours sincerely,

(Miss Pisamai Kumlar)  
Company Secretary