



(Translation)

No. PTG-L11-2024-0000153

15 March 2024

Subject: Notification on Joint Investment in Manufacturing and Distribution Business and Establishment of New Subsidiary

To: The President
The Stock Exchange of Thailand

PTG Energy Public Company Limited (the “Company”) would like to notify that Jitramas Company Limited (“JTC”) (a Company’s subsidiary holding 99.99% of its shares through Alpine Oil Company Limited) has invested and established a new subsidiary to manufacture and distribute food, bakery items, pastries, and related products. Thus, the new company will be an indirect subsidiary of the Company. Details of the transaction are as follows:

Registration Date	15 March 2024.
Name of New Subsidiary	Whole Gain Company Limited (“WG”).
Location	36/29 Moo 13, Bueng Kham Phroi Sub-district, Lam Luk Ka District, Pathum Thani Province.
Investment Objectives	To engage in the manufacturing and distribution of food products, bakery items, pastries, and related goods.
Registered Capital	Baht 5,000,000 (Five Million Baht), divided into 50,000 common shares (Fifty Thousand shares), with a par value of Baht 100 per share (One Hundred Baht).
Investment Portion	JTC holds 27,500 shares in WG (Twenty-seven Thousand Five Hundred shares), or equivalent to 55 (Fifty-five) percent of the total registered capital of WG.
Investment Amount	Baht 2,750,000 (Two Million Seven Hundred Fifty Thousand Baht).
Board of Directors	1. Mrs. Oradee Nunkaew (a director representing JTC); 2. Miss Sawitree Tuntra-Ampai (a director representing JTC); and 3. Mr. Kitteetat Kongpobjirapat

\.....Shareholding Structure.....

Shareholding Structure	The shareholder structure of Whole Gain Company Limited is shown in the table below.
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Shareholding structure of “Whole Gain Company Limited”

Name of Shareholders	Number of Shares (Shares)	Shareholding Proportion (%)
1. Jitramas Company Limited	27,498	54.99
2. Mr. Rangsun Puangprang*	1	0.00
3. Miss Sawitree Tuntra-Ampai*	1	0.00
4. Wholegain Groups Company Limited	20,000	40.00
5. Mr. Kittietaat Kongpobjirapat	2,500	5.00
Total	50,000	100

* Representing JTC shares

Source of Funds	Working capital of the PTG Energy Group
Size of Transaction	The asset acquisition value does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551.
Connected Nature	This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551.

Please be informed accordingly.

Sincerely yours,



(Mr. Rangsun Puangprang)

Company Secretary

PTG Energy Public Company Limited