



(Translation)

No. PTG-L11-2024-0000187

21 March 2024

Subject: Notification of the Capital Increase in a Subsidiary Company

To: The President
The Stock Exchange of Thailand

PTG Energy Public Company Limited (the “Company”) would like to notify that the Board of Directors’ Meeting of Palangngan Pattana 5 Company Limited (“PP5”), a subsidiary of the Company holding 86.00% of its shares through PTG Green Energy Company Limited (“PTGGE”), has resolved to increase the registered capital to existing shareholders in proportion to their shareholding (Rights Offering). The details are as follows:

Capital Increase Date	:	within April 2024
Objective	:	To support working capital of PP5
Registered Capital	:	<u>Before the Capital Increase</u> 300,000,000 Baht (Three Hundred Million Baht) divided into 3,000,000 (Three Million Shares) ordinary shares at a par value of 100 Baht (One Hundred Baht) <u>After the Capital Increase</u> 340,000,000 Baht (Three Hundred Forty Million Baht) divided into 3,400,000 (Three Million and Four Hundred Thousand Shares) ordinary shares at a par value of 100 Baht (One Hundred Baht)
Source of Funds	:	Working capital of the PTG Energy Group
Size of Transaction	:	The asset acquisition value does not cause the Company to prepare and disclose requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551.

\.....Connected Nature.....

Connected Nature	: - Mr. Pitak Ratchakitprakarn, who holds position in the Company as director, president and chief executive officer, also holds position as director in P&C Group Company Limited (“P&C”). - Name of Shareholders PP5 1. M8 Holding Company Limited 2. PTG Green Energy Company Limited 3. P&C Group Company Limited - The objective of P&C is to engage in the real estate business.
------------------	--

Please be informed accordingly.

Sincerely yours,



(Mr. Rangsun Puangprang)

Company Secretary

PTG Energy Public Company Limited