

(Translation)

No. PTG-L11-2024-0000187

21 March 2024

Subject: Notification of the Capital Increase in a Subsidiary Company

To: The President

The Stock Exchange of Thailand

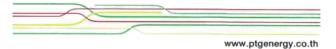
PTG Energy Public Company Limited (the "**Company**") would like to notify that the Board of Directors' Meeting of Palangngan Pattana 5 Company Limited ("**PP5**"), a subsidiary of the Company holding 86.00% of its shares through PTG Green Energy Company Limited ("**PTGGE**"), has resolved to increase the registered capital to existing shareholders in proportion to their shareholding (Rights Offering). The details are as follows:

Capital Increase Date	:	within April 2024
Objective	:	To support working capital of PP5
Registered Capital	:	Before the Capital Increase
		300,000,000 Baht (Three Hundred Million Baht)
		divided into 3,000,000 (Three Million Shares)
		ordinary shares at a par value of 100 Baht (One Hundred Baht)
		After the Capital Increase
		340,000,000 Baht (Three Hundred Forty Million Baht)
		divided into 3,400,000 (Three Million and Four Hundred Thousand Shares)
		ordinary shares at a par value of 100 Baht (One Hundred Baht)
Source of Funds	:	Working capital of the PTG Energy Group
Size of Transaction	:	The asset acquisition value does not cause the Company to prepare and
		disclose requirement under the Notification of the Capital Market
		Supervisory Board No. TorJor. 20/2551.

\.....Connected Nature.....

ບຮີບັກ ໜີກີວິ ເອີ້ມເບວຍີ ຈຳກັດ (ມາາະນ) ກະເນີຍນແຄນທີ່ 0107538000703 90 ອາຄາງສືທັນເນື້ອຍູ ກາວເວອ໌ ເອ ສັ້ນທີ່ 33 ແນນວັນດາກິເພກ ແຫວ**งທ້ວຍ**າວານ ເນດທ້ວຍຫວານ ກວຸນເທນມທານຄາງ 10310 ໂທງ. 0 2168 3377, 0 2168 3388 ແฟกซ์. 0 2168 3379, 0 2168 3389

PTG ENERGY PUBLIC COMPANY LIMITED Registration No. 0107538000703 90 CW Tower A (33rd Floor), Ratchadaphisek Road, Huaykwang, Bangkok, Thailand 10310 Tel. 0 2168 3377, 0 2168 3388 Fax. 0 2168 3379, 0 2168 3389



Connected Nature	:	- Mr. Pitak Ratchakitprakarn, who holds position in the Company
		as director, president and chief executive officer, also holds position
		as director in P&C Group Company Limited (" P&C ").
		- Name of Shareholders PP5
		1. M8 Holding Company Limited
		2. PTG Green Energy Company Limited
		3. P&C Group Company Limited
		- The objective of P&C is to engage in the real estate business.

Please be informed accordingly.

Sincerely yours,

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(Mr. Rangsun Puangprang) Company Secretary PTG Energy Public Company Limited