



(Translation)

No. PTG-L11-2024-0000234

22 April 2024

Subject: Notification of New Subsidiary

To: The President  
The Stock Exchange of Thailand

PTG Energy Public Company Limited (the “Company”) would like to notify that Go Luck Company Limited (“GL”) (a Company’s subsidiary holding 70.00% of its shares through GFA Corporation (Thailand) Limited (“GFA”)) has invested and established a new subsidiary that will engage in restaurant business. Thus, this new company will be an indirect subsidiary of the Company. Details of the transaction are as follows:

Registration Date	within April 2024
Name of New Subsidiary	Go Subway Company Limited (“GS”).
Location	36/29 Moo 13, Bueng Kham Phroi Sub-district, Lam Luk Ka District, Pathum Thani Province.
Investment Objectives	To engage in restaurant business
Registered Capital	Baht 1,000,000 (One Million Baht), divided into 1,000 common shares (One Thousand shares), with a par value of Baht 1,000 per share (One Thousand Baht).
Investment Portion	GL holds 998 shares in GS (Nine Hundred Ninety-eight shares), or equivalent to 99.80 percent (Ninety-nine point eight percent) of the total registered capital of GL.
Board of Directors	1. Mr. Rangsun Puangprang (a director representing GL); 2. Miss Sawitree Tuntra-Ampai (a director representing GL); and 3. Miss Petcharat Uthaisang

\.....Shareholding Structure.....

Shareholding Structure	The shareholder structure of Go Subway Company Limited is shown in the table below.
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Shareholding structure of “Go Subway Company Limited”

Name of Shareholders	Number of Shares (Shares)	Shareholding Proportion (%)
1. Mr. Rangsun Puangprang	1	0.10
2. Miss Sawitree Tuntra-Ampai	1	0.10
3. Go Luck Company Limited	998	99.80
<b>Total</b>	<b>1,000</b>	<b>100</b>

Source of Funds	Working capital of the PTG Energy Group
Size of Transaction	The asset acquisition value does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551.
Connected Nature	This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551.

Please be informed accordingly.

Sincerely yours,



( Mr. Rangsun Puangprang )

Company Secretary

PTG Energy Public Company Limited