



บริษัท ธนบุรี เมดิคอล เซ็นเตอร์ จำกัด(มหาชน)
Thonburi Medical Centre Public Company Limited

No. KDH.007/2024

May 10, 2024

Subject: Management Discussion and Analysis for Q1/2024
Attention: President of the Stock Exchange of Thailand
CC: The Securities and Exchange Commission

According to Thonburi Medical Centre Public Company Limited has submitted Financial Statements for Q1/2024 ended March 31, 2024 which were reviewed by the Independent Auditor and the Audit Committee. The company would like to report the operating results as follows:

Operating results for the three-month period ended March 31, 2024 (Q1/2024):-

In Q1/2024, net profit amounted to Baht 37.5 million, increasing Baht 17.1 million or 84.0 percent from the same period of previous year which had net profit Baht 20.4 million with mainly these followings:-

Revenue : Total revenue of Q1/2024 decreased from Q1/2023 with the amount Baht 35.2 million from

1. Increment from outpatient revenue, Bath 15.7 million or 14.7 percent which increased from Medicine department because of preventive medicine. Inpatient revenue decreased Bath 50.9 million or 29.6 percent from Esthetic surgery according to a number of patients decreased.

Expenses : Total expenses decreased from Q1/2023 with the amount Bath 55.3 million from

1. Decreasing from cost of hospital operations Bath 15.6 million, 9.1% because of doctor and personnel fee including medical supplies decrement in line with income down.
2. Decrement from administrative expenses Baht 39.7 million or 46.8% in resulting from
 - 2.1 Referral fee decreased Baht 39.1 million according to a number of patients decreased.
 - 2.2 Electricity charge decreased Baht 0.9 million because Float time/unit (FT) had been decreased as government's policy.

Please be informed accordingly.

Yours Sincerely,

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(Mr. Nivat Jeegungwal)

Authorized to sign on behalf of the company
Thonburi Medical Centre Public Company Limited