



# METCO

MURAMOTO ELECTRON (THAILAND) PUBLIC COMPANY LIMITED

Registration No. Bor. Mor. Jor. 326

May 10, 2024

Subject : Management Discussion and Analysis regarding METCO's performance for the second quarter period ended March 31, 2024

Attention : Directors and Manager of the Stock Exchange of Thailand

Following the submission to the Stock Exchange of Thailand by Muramoto Electron (Thailand) Public Company Limited of its financial statements for the second quarter period ended March 31, 2024, the Company wishes to report Management Discussion and Analysis regarding its performance for the said period, in which the Company and its subsidiary Net profit of 34.08 million baht, an increase 58.92 million baht, or increase 237.20% from the same period of the prior year, as follows;

1. The Company and its subsidiary earned an income from sales in this quarter amount 3,189.43 million baht, a decreased of 1,014.64 million baht, or decreased 24.13% from the same period of the prior year by decreasing in customers demand of printer which effect from the end of COVID-19 pandemic and the world sluggish economy.
2. The Company and its subsidiary earned a gross profit in this quarter amounted to 147.72 million baht, gross profit decreased 155.89 million baht from the same period of the prior year which gross profit amounted to 303.61 million baht. There was decreased from the lower demand of printer, but the fixed costs remain that effect to the lower gross profit.
3. For the three-month period ended March 31, 2024, the administration expenses of the Company and its subsidiary decreased 158.01 million baht from the same period of last year due to Last year's VAT penalty.

The Company provides this information for clarification to the Stock Exchange of Thailand and for disseminated to all market investors.

Sincerely,



  
.....  
(Mr. Ichiro Nishimura)  
Director