

Ref No: PSH-CS 18/2024

29th May 2024

Subject: The establishment of joint venture to operate medical sterilization service

To: President
The Stock Exchange of Thailand

PrukSA Holding Public Company Limited (“PSH”) would like to inform you that according to the Executive Committee Meeting held on 10th May 2024, approval was granted to Vimut Hospital Holding Company Limited (“VMH”), a wholly owned subsidiary of PSH, to enter into a joint venture agreement with Namwivat Medical Corporation Public Company Limited (“NAM”). This strategic collaboration aims to establish a joint venture company to operate a medical sterilization service, thereby expanding the healthcare business into a new market and generating recurring income through a partnership with an expert partner and a strong customer base. The details of the joint venture are as follows:

Company Name	Serviso Healthcare Solutions Company Limited
Objectives	1. To operate medical equipment sterilization service 2. To operate medical waste sterilization service 3. To operate biomedical engineering service
Registered Capital	Baht 50,000,000 divided into 500,000 ordinary shares with a par value of Baht 100
Shareholding Structure	NAM holds 60 percent VMH holds 40 percent
Directors	3 directors, including 2 representatives from NAM and 1 representative from VMH
Expected Date of Incorporation	Within the quarter 2/2024
Source of Fund	Joint venture’s working capital

The establishment of joint venture to operate medical sterilization service is not classified as connected transactions as stipulated by the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 (including the amendments). However, it is considered as an assets acquisition pursuant to the Notification of the Capital Market Supervisory Commission No. Tor Chor 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (including the amendments) and the Notification of the Stock Exchange of Thailand Re: Disclosure of Information concerning the Acquisition and Disposition of Assets of Listed Companies B.E. 2547 (2004) (including the amendments) (“Rules on Acquisition and Disposition of Assets”). When calculating the



(Translation)

transaction size based on PSH's total assets from the quarter 1/2024 consolidated financial statements ended 31st March 2024, the transaction, combined with the total value of acquisition transactions within the preceding 6 months, is less than 15 percent of the total assets. Therefore, PSH is required to submit a disclosure to the Stock Exchange of Thailand but is not obligated to convene a shareholder's meeting for approval of this transaction.

However, the approval of the Executive Committee Meeting on the establishment of joint venture is in accordance with the authority delegated from the Board of Directors.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Rasamee Yongrasameewong)

Company Secretary

PrukSA Holding Public Company Limited