

(English translation)

No. BGRIM 10/2024

7 May 2024

Subject: Acquisition of subsidiaries in the United States of America

To: President
The Stock Exchange of Thailand

B.Grimm Power Public Company Limited (“**B.Grimm Power**”) would like to inform you that B.Grimm Power Service Limited, a 100% subsidiary of B.Grimm Power, has acquired a new subsidiary, incorporated in the State of Delaware in the United States of America, details are as follows;

Name of the company	BGP Holding (US) LLC
Member’s capital contribution	USD 100 (equivalent to THB 3,719.90)
Membership interest proportion	100% of membership interest held by B.Grimm Power Service Limited
Purpose	A Holding Company
Source of funds	B.Grimm Power Service Limited’s working capital

In this regard, BGP Holding (US) LLC has a 100% subsidiary, BGP Holding (USA) Inc., incorporated in the State of Delaware in the United States of America and operating an operation and maintenance service. As a result, BGP Holding (USA) Inc. becomes B.Grimm Power’s subsidiary.

This transaction is not classified as a connected transaction and the transaction size is not required to be disclosed or to prepare a report disclosing the transaction information under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 regarding Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand regarding Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, B.E. 2547 (2004). However, this transaction is a report that a listed company or its subsidiary invests in another company with a subsidiary, which results in that company and its subsidiary becoming subsidiaries of the listed company.

Please be informed accordingly.

Yours faithfully,

Dr. Harald Link
President

