



บริษัท ไอแอนดีไอ กรุ๊ป จำกัด (มหาชน)
I&I Group Public Company Limited
475 Siripinyo Building, Unit 1801, 18th Fl., Si Ayutthaya Road,
Thanon Phaya Thai, Ratchathewi, Bangkok 10400 Thailand
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iiG007/2024

May 13, 2024

SUBJECT: Notification of related transaction to receive of financial assistance from the connected person of I&I Group Public Company Limited
To: Managing Director, The Stock Exchange of Thailand

The Board of I&I Group Public Company Limited (“company” or “IIG”) would like to notify the resolution of the Board of Directors’ Meeting No. 3/2024 held on May 13, 2024, resolution approving renewal of the connected transaction in the category of receiving financial assistance from the Company's connected person. According to the resolution of the Company's shareholders on November 1, 2023, approved of the connected transaction. Currently, the Company request to extend the repayment period for all remaining loans to December 31, 2024, because the company still needs to use the loan as working capital.

The company would like to notify the resolution of the Board of Directors’ Meeting No. 3/2024 held on May 13, 2024, resolution approving renewal of the connected transaction in the category of receiving financial assistance from the Company's connected person. And the details of the transaction as follow.

1. Date of Transaction

May 13, 2024, the date that the Board of Directors has approved an extension of the loan repayment period.

2. Related Parties and Relationship with the Listed Company.

Name of the recipient of the financial assistance: I&I Group Public Company Limited (“company” or “IIG”)

Name of the offer persons of the financial assistance:

- 1) Mr. Somchai Mekasuvanroj, Share’s holder, Board of Director and Chief Executive Officer
- 2) Diginative Company Limited, a subsidiary of the company with a proportion of 60%.

3. General Explanation regarding Nature of the Connected Transaction

Type of the Connected transaction is the Receipt of Financial Assistance

Credit facility: Short-term loans is without collateral guarantee as of May 13, 2024, as follows;



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Mr. Somchai Mekasuvanroj

Date	Loan	Interest				
	THB	From	To (Maturity Date)	Days	Interest rate	Interest
1 Nov 2023	5,000,000.00	1 Nov 2023	31 Dec 2024	427	7.00%	409,452.05
2 Nov 2023	5,000,000.00	2 Nov 2023	31 Dec 2024	426	7.00%	408,493.15
26 Nov 2023	5,000,000.00	26 Nov 2023	31 Dec 2024	402	7.50%	413,013.70
27 Nov 2023	5,000,000.00	27 Nov 2023	31 Dec 2024	401	7.50%	411,986.30
28 Nov 2023	5,000,000.00	28 Nov 2023	31 Dec 2024	400	7.50%	410,958.90
12 Apr 2024	4,500,000.00	12 Apr 2024	31 Dec 2024	264	7.50%	244,109.59
13 Apr 2024	4,500,000.00	13 Apr 2024	31 Dec 2024	263	7.50%	243,184.93
23 Apr 2024	5,000,000.00	23 Apr 2024	31 Dec 2024	253	7.50%	259,931.51
24 Apr 2024	5,000,000.00	24 Apr 2024	31 Dec 2024	252	7.50%	258,904.11
	44,000,000.00					3,060,034.25

Diginative Company Limited

Date	Loan	Interest				
	THB	From	To (Maturity Date)	Days	Interest rate	Interest
26 Dec 2023	7,000,000.00	26Dec 2023	31 Dec 2024	372	8.675%	618,895.89
	7,000,000.00					618,895.89
Grand total	51,000,000.00					3,678,930.14

Interest Rate	7.00-8.675 % per annum
Interest Payment	Interest will be paid every month.
Interest Amount	1. Mr. Somchai Mekasuvanroj Amount 3,060,034.25 BAHT 2. Diginative Company Limited amount 618,895.89 BATH
Interest	Since borrowing date until 31 December 2024
Nature of Contract	the Company issue promissory notes without collateral guarantee and repayment at call.
Other Conditions	None



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4. Total Value, Size of the Transaction and Criteria to Value the Transaction

This transaction is considered as the connected transaction regarding the receipt of financial assistance pursuant to the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand entitled Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E.2546 (“Connected Transaction Rules”), and its amendments.

Size of Transaction = Total of interest expenses with amount 3,678,930.14 Baht, which calculated since borrowing date until 31 December 2024 as details from table above

* Company could not calculate the size of transaction from Net Tangible Assets due to NTA of IIG has negative balance as detail from financial information below;

Financial information as of 31 March 2024 (BAHT)

Total Asset	1,569,774,576
Total Liability	937,888,922
Net Tangible Assets	700,634,158
Non-controlling interests	62,548,673

The company has applied total interest expenses amount 3,678,930.14 Baht as size of the Transaction.

5. The Characteristics and scope of the interest of the connected persons to enter to the connected transaction.

The entering into the said transaction is a connected transaction. The category of receiving financial assistance from connected persons. Inconsideration of the size of the transaction under “Connected Transaction Rules”, the size of transaction is larger than 1,000,000 Baht but not more than 20,000,000 Baht which considered as a medium transaction. Therefore, the Company is required to get approval to enter the transaction from the Board of Directors’ meeting and disclose information to the Stock Exchange of Thailand.

6. Conditions that affect the shareholder

None

7. Attendance and voting of the connected persons.

For the agenda to consider the receipt of the financial assistance from the connected persons, Mr. Somchai Mekasuvanroj was connected person who had conflict of interest on this transaction did not attend the meeting and had no right to vote for this agenda.



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8. Opinions of the Board of Director concerning the connected transaction

The Board of Directors has considered that the transaction is reasonable and beneficial to the Company. The Board therefore resolved to approve the connected transaction mentioned above. Due to the company receive benefit from the loan to be used as working capital at a very low interest rate which is based on the bank' s interest rate without collateral, (based on the interest rate on the B / E ticket of commercial banks at present at the rate of 7.27 percent). In this regard, the director who has interest in entering the connected transaction above did not vote in this agenda.

**9. Opinion of the Company' s Audit Committee and/or director which are different from the opinion.
of the Board of Directors.**

None

Please be informed and kindly proceed with public disclosure accordingly.

Sincerely yours

(Mr. Somchai Mekasuvanroj)
Chief Executive Officer