## 14 June 2024

Subject : Establishment of new subsidiaries and additional investment in the subsidiaries

Attention : The President

The Stock Exchange of Thailand

Mida Assets Public Company Limited, ("The Company") would like to inform that the Company has incorporated of new subsidiaries as follows:

Name V6 Enterainment Company Limited.

Date of transaction 28 May 2024.

Type of Business Operate production, rent the communication equipment,

television, radio. And video production services. Produce television programs, radio programs and arrange shows

both inside and outside the venue.

Objective of Investment Generate more income besides main business of The

Company.

Registered Capital 77,000,000 Baht, divided into 7,700,000 shares.

Par value of Baht 10 per share.

Source of Funds Working capital of The Company.

Board Structure Composed of directors 3 persons as follows:

1. Mr.Wisood leosivikul

2. Ms.Tippawan leosivikul

3. Ms. Chanjira Jarukasem

# Shareholding Structure

Lists of Shareholders	Number	Ratio
	of shares	Shareholding
		(%)
1. Mida Assets Public Company Limited	4,619,998	59.99998
2. Ms. Chanjira Jarukasem	3,080,000	40.00000
3. Mr.Wisood leosivikul	1	0.00001
4. Ms.Tippawan leosivikul	1	0.00001
	7,700,000	100.00000

And reference to the resolutions of the Board of Directors' Meeting of Mida Assets Public Company Limited, No.10/2024, passed the resolution to approve the acquisition of investments in the subsidiaries as follows:

1) Name Isaan Grilled Chicken Company Limited

1.1. Execution Date 13 June 2024

#### 1.2. Parties Involved in the transaction

Buyer : Mida Assets Public Company Limited

Seller : Mom Kamala Yukon Na Ayutthaya as follows:

Total shares sold of 50,000 shares at the price of Baht 3 per share (par value of Baht 10). She is an existing shareholder who is not connected person.

#### 1.3 Transaction details

The Company acquired totaling of 50,000 shares at the price of Baht 3 per share, or amounting to Baht 150,000 (One hundred and fifty thousand baht) from the above existing shareholder, representing 10% holding

After the additional of such investments, Mida Assets Public Company Limited has higher proportion of investment in the subsidiary, Isaan Grilled Chicken Company Limited, from 90% to 100%.

New structure of shareholding is bellowed:

- Mida Assets Public Company Limited Shareholding proportion 100%

2) Name Loetros Company Limited

2.1. Execution Date 13 June 2024

## 2.2. Parties Involved in the transaction

Buyer : Mida Assets Public Company Limited

Seller : Mom Kamala Yukon Na Ayutthaya as follows:

Total shares sold of 110,000 shares at the price of Baht 10 per share (par value of Baht 10). She is an existing shareholder who is not connected person.

### 2.3 Transaction details

The Company acquired totaling of 110,000 shares at the price of Baht 10 per share, or amounting to Baht 1,100,000 (One million, one hundred thousand baht) from the above existing shareholder, representing 10% holding

After the additional of such investments, Mida Assets Public Company Limited has higher

proportion of investment in the subsidiary, Loetros Company Limited, from 90% to 100% holding.

New structure of shareholding is bellowed:

- Mida Assets Public Company Limited

Shareholding proportion 100%

In this regard, this transaction is not a connected transaction, and the Company has calculated

the size of the asset acquisition transaction in accordance with the announcement of the Capital Market

Board No. TorJor. 20/2008 regarding the criteria for entering into significant transactions that are

considered to be an acquisition. Acquisition or disposal of assets (including amendments) and

announcements of the Stock Exchange of Thailand board Regarding the disclosure of information and

practices of listed companies in the acquisition or disposal of assets, B.E. 2004(including additional

amendments), The maximum transaction size is 0.44 % based on the total value of consideration, which is

the maximum transaction size calculated from the consolidated financial statements of the Company that

have been reviewed by the Certified Public Accountant as of March 31, 2024. And when inclusive of the

6-month period, the highest criterion is the total value of consideration. The transaction size is equal to

2.17%, which is considered as the transaction with the value of less than 15 percent of the total assets of

the company. Therefore, the transaction does not qualify for the need to report information according to

criteria for the acquisition and disposal of assets of listed companies, but the company has a duty to report

information.

Please be inform accordingly

Best regards,

Mida Assets Public Company Limited.

(Ms. Roongrawee lampongpaitoon)

**Deputy Managing Director**