

CS/24/24

May 31, 2024

President
The Stock Exchange of Thailand
93 Ratchadaphisek Rd,
Din Daeng, Bangkok 10400

Re: Notification of the disposal of shares in a subsidiary

Amata VN Public Company Limited (“**the Company**”) would like to inform you that on 30 May 2024, Amata City Halong Joint Stock Company (“**ACHL**”), the Company’s subsidiary, has received the letter from The Quang Ninh Economic Zone Authority (“**QEZA**”) to confirm that MC Economic Estate Development Vietnam Corporation (“**MRBN**”) meets the buyer’s conditions to purchase 10,026,583 ordinary shares in ACHL, with a par value of 10,000 VND, representing 20 percent in ACHL. **MRBN is a subsidiary of Marubeni Corporation which is a listed company at Tokyo Stock Exchange with 100% shareholding and ACHL is a subsidiary of the Company** who develop industrial park projects, utilities and facilities in Halong city, Quang Ninh province, Vietnam. These mentioned shares will be disposed to MRBN at a total purchase price of 271,911 million VND, **accumulated about 390.74 million THB (based on exchange rate on 31 May 2024)** as mutually agreed between the Company and MRBN based on the Discounted Cash Flow Approach (“**Disposal of ACHL’s Shares Transaction**”). It is anticipated that the Disposal of ACHL’s Shares Transaction will be completed in December 2024, and upon completion thereof, the Company will have remaining shares in ACHL at 79.99 percent which ACHL will cease to be the Company’s subsidiary.

In this respect, this transaction is not a connected transaction under the Notification of the Capital Market Supervisory Board TorJor No. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning Connected Transaction B.E. 2546 (2003) (as amended). In addition, after considering the disposal transaction size, the transaction does not fall under the disclosure requirement of the Notifications Deemed as Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition or Disposal of Assets B.E. 2547 (as amended).

Please be informed accordingly.

Yours sincerely,
Amata VN Public Company Limited



Mr. Aukkares Choochouy
Director