



No. STECH-IR008/2567

June 18, 2024

Subject Entry into an Investment in a company that considered as assets acquisition transaction (Edited additional details)

To Director and Manager
The Stock Exchange of Thailand

Siam Technic Concrete Public Company Limited (“The Company”) would like to inform that The Board of Directors’ resolution of Meeting No.3/2024, held on 18 June 2024, has approved the investment in Wangconcrete Co.,Ltd. (“Wangconcrete”) A company that produce and distributes concrete products such as concrete piles and concrete slab, by acquiring common shares from existing shareholder not exceeding 9,000 shares, THB 10,888.89 per share (at the par value of THB 1,000 each) or the total amount of not exceeding THB 98,000,000 being 100 percent of Wangconcrete’s paid-up capital. As follow

1. **Date, month, year of Occurrence of the transaction** Within July 2024

2. **Details of acquired assets**

Company’s Name	Wangconcrete Company Limited
Business Type	Manufacturer and distributor of prestressed concrete products
Registered capital and paid-up capital	9,000,000 Baht (nine million baht) Consisted of 9,000 ordinary shares (Nine thousand shares) With a par value of 1,000 Baht (One thousand) each
Board of Directors (After the transaction)	1.Mr.Watchai Mongkolsrisawad 2.Mr.Songsak Piyawannarat 3.Ms.Piyaporn Mongkolsrisawat 4.Mr.Jadskorn Mongkolsrisawad
Shareholding Structure (After the transaction)	100.00% held by The Company.

Shareholder list	Prior to the transaction		After the transaction	
	No. of Shares	%	No. of Shares	%
1. KMB Plus Co.,Ltd.	8,999	100	-	-
2. Mr. Athip Rojchanasombat	1	-	-	-
3. Siam Technic Concrete Public Company Limited	-	-	8,998	100
4. Mr.Watchai Mongkolsrisawad	-	-	1	-
5. Mr.Jadskorn Mongkolsrisawad	-	-	1	-



The Detail of shareholder of KMB Plus Co.,Ltd. as follow;

Shareholder list	No. of Shares	%
1. Mr. Veerakul Soentiluk	3,300	33
2. Miss Lucksika Fuengpanichcharoen	3,400	34
3. Athip Rojchanasombat	3,300	33

3. Total Value of Consideration

The purchase price of 9,000 ordinary shares of Wangconcrete with a par value of 1,000 THB per shares representing 100% of the fully paid-up capital. The Company will pay 10,888.89 THB per share totaling 98,000,000 THB. The said price is calculated from the total property value of Wangconcrete, which has a total value of 114,056,610 baht (one hundred and fourteen million fifty-six thousand six hundred and ten baht only), which was assessed by Nawamin Appraisal and Consultant Co., Ltd. An independent appraiser approved by the Securities and Exchange Commission, and the Company has negotiated a price with the seller based on the said appraised price.

4. Source of Fund

The Company's working capital

5. Expected Benefits

Expand customer base even more. Expand business channels especially increasing customer groups in the area Southern region, which is the area where the company have no factory yet. And increase revenue for the company

6. Connected Nature

This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor.21/2551

7. Size of Transaction

When calculating the size of the asset acquisition transaction, The maximum transaction size is equal to the percentage 3.17 which is calculated using the total value of consideration criteria. Refer to the company's financial statements as of March 31, 2024 and refer to the financial statements of Wangconcrete as of December 31, 2023. And the Company have no other asset acquisition transaction during the past six months, The calculated transaction size does not cause the Company to fail within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551

STECH

SIAM TECHNIC CONCRETE PCL.



Siam Technic Concrete Public Company Limited

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Thungsonghong Sub-district, Laksi District Bangkok 10210

Please be informed accordingly.

Yours Faithfully,

-Signature-

Mr.Jadskorn Mongkolsrisawad

Managing Director Marketing & Sales