



Thaisfoods Group Public Company Limited

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Chatuchak Subdistrict, Chatuchak District, Bangkok 10900

Tel: (02) 513-8989 Fax: (02) 513-9060 Registration Number: 0107557000292

Ref: TFG/IR-SET-24-009

15 July 2024

Subject Notification of Acquisition Share in Build All Company Limited (New Subsidiary)
(Edit)

Attention President
The Stock Exchange of Thailand

Thaisfoods Group Public Company Limited (“the Company”) would like to inform on July 3, 2024 has register of acquisition share in Build All Company Limited that the status change from the associate to be subsidiary company (as determination Notification of the Securities and Exchange Commission Kor Jor. 17/2551) **as currently there is a clearer operational plan in place, so we would like to disclose the information.** Build All Company Limited that is generate construction, renovation, decoration and any services the details are as follows;

- Registration Date : 19 July 2023.
- Effective of Subsidiary : 3 July 2024
- Registered Capital : Baht 2,000,000 with ordinary share capital of 20,000 shares at par value of Baht 100 per share and the paid up registered capital of Baht 1,500,000.
- % Shareholding : The Company holds 80% of share capital and individual 10 persons hold 20% of share capital. The registered capital of Build All Company Limited was 16,000 shares with par value at 100 Baht per share.

The proportion that Build All Company Limited change from associate to be subsidiary company. The purchase of shares from Sirakorn Public Company Limited (was not connected person) of 7,000 shares, equivalent to 35% of registered capital, and the purchase price at par value cause in a change in ownership from 45% to 80% of total registered capital. Sirakorn Public Company Limited offered the shares for sale, and the Company subsequently requested to purchase that shares, the detail are as follows.

List	Old		New	
	Registered Capital (Baht)	% Shareholding	Registered Capital (Baht)	% Shareholding
Thaisfoods Group Public Company Limited	900,000	45.00	1,600,000	80.00
Sirakorn Public Company Limited	900,000	45.00	-	-
Individual Shareholder	200,000	10.00	400,000	20.00
Total	2,000,000	100.00	2,000,000	100.00

Source of fund : Working capital.

Expected Benefits : For support market expansion and increase revenue. Furthermore, we may also propose to undertake retail store projects, such as branch decoration and various repair and maintenance services.

The transaction is not a connected transaction and the transaction size is exempted from being disclosed under the rule, procedures and disclosure of information concerning the acquisition and disposition of assets of listed company, but this report is in accordance with the disclosure of investment in a company which results in that other company becoming a subsidiary of the listed company.

Please be informed accordingly

Yours sincerely,

Signature

(Mr. Winai Teawsomboonkij)
Chief Executive officer