

Ref No: PSH-CS 21/2024

23<sup>rd</sup> July 2024

**Subject:** The establishment of a subsidiary to invest in a company that owns an orthopedic hospital

**To:** President  
The Stock Exchange of Thailand

PrukSA Holding Public Company Limited (“PSH”) would like to inform you the establishment of a subsidiary, Thonglor Well Holding Company Limited (“TLWH”), following the resolution of the Board Meeting held on 17<sup>th</sup> July 2024. The purpose of this establishment is to invest in a company that owns an orthopedic hospital. The strategic move is intended to prepare for expanding the orthopedic hospital business, thereby enabling the potential to generate recurring income and increase profitability for the group.

<b>Company Name</b>	Thonglor Well Holding Company Limited (“TLWH”)
<b>Date of Incorporation</b>	23 <sup>rd</sup> July 2024
<b>Objective</b>	TLWH is established as a holding company.
<b>Registered Capital</b>	THB 1,000,000 divided into 10,000 ordinary shares with a par value of THB 100
<b>Shareholding Structure</b>	<ol style="list-style-type: none"> <li>1. Vimut Hospital Holding Company Limited (“VMH”), a wholly owned subsidiary of PSH, holds 9,998 shares, or equivalent to 99.980 percent</li> <li>2. Mr. Uten Lohachitpitaks holds 1 share, or equivalent to 0.010 percent</li> <li>3. Mr. Pichit Kangwolkij holds 1 share, or equivalent to 0.010 percent</li> </ol>
<b>Directors</b>	<p>4 Directors including:</p> <ol style="list-style-type: none"> <li>1. Mr. Uten Lohachitpitaks</li> <li>2. Mr. Pichit Kangwolkij</li> <li>3. Ms. Surawee Chaithumrongkool</li> <li>4. Mr. Pumipat Chatnoraset</li> </ol>
<b>Source of Fund</b>	TLWH's working capital

The establishment of a subsidiary to possess shares in the property company of orthopedic hospital is not classified as connected transactions as stipulated by the Notification of the Capital Market Supervisory Board No. TorChor. 21/2008 (including the amendments). However, it is considered as an assets acquisition pursuant to the Notification of the Capital Market Supervisory Commission No. Tor Chor 20/2008 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (including the amendments) and the Notification of the Stock Exchange of Thailand Re: Disclosure of Information concerning the Acquisition and Disposition of Assets of Listed Companies B.E. 2547 (2004) (including the amendments) (“Rules on Acquisition and Disposition of Assets”).



(Translation)

When calculating the transaction size based on PSH's total assets from the quarter 1/2024 consolidated financial statements ended 31<sup>st</sup> March 2024, the transaction, combined with the total value of acquisition transactions within the preceding 6 months, is less than 15 percent of the total assets. Therefore, PSH is required to submit a disclosure to the Stock Exchange of Thailand but is not obligated to convene a shareholder's meeting for approval of this transaction.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Rasamee Yongrasameewong)

Company Secretary

PrukSA Holding Public Company Limited