



บริษัท เอส เอ็น ซี ฟอर्मเมอร์ จำกัด (มหาชน)

SNC FORMER PUBLIC COMPANY LIMITED

SNC021/2024

9 August 2024

Subject: Quarter 2/2024 Operating Results

To: The Director and Manager of the Stock Exchange of Thailand

(Million Baht)

	AUTO		OEM		EA PART		OTHER		TOTAL	
	Q2'24	Q2'23	Q2'24	Q2'23	Q2'24	Q2'23	Q2'24	Q2'23	Q2'24	Q2'23
Revenue	194	249	1,465	1,308	847	837	-	-	2,506	2,394
Operating profit	20	26	36	27	30	51	(10)	(3)	76	101
%Operating profit	10%	10%	2%	2%	4%	6%	-	-	3%	4%
Financial costs									(46)	(35)
Income tax expenses									(20)	(10)
Profit for the period									10	56
Non-controlling interests									(3)	(5)
Profit to Owners of the Company									7	51
EBITDA									237	265

1. AUTOMOTIVE

Revenue decreased by Baht 55 million due to a decrease in purchase orders, resulting in a Baht 6 million decrease in operating profit.

2. OEM

Revenue increased by Baht 157 million due to an increase in air conditioner exports, resulting in a Baht 9 million increase in operating profit.

3. ELECTRICAL APPLIANCE PARTS

Revenue increased Baht 10 million due to sales of washing machine and refrigerator parts. Nevertheless, intense price competition caused the company's operating profit to decline year-over-year.

4. EAT and EBITDA

In the second quarter, the company recorded an EAT of Baht 7 million and EBITDA of Baht 237 million. Compared to the previous year, these figures decreased due to price competition, higher interest expenses, and taxes. However, Q2'24 EBITDA of Baht 237 million improved compared to the previous quarter (Q1'24: EBITDA Baht 186 million).

Yours Faithfully,

Mr. Rattapoom Nuntapatawee

Chief Financial Officer

333/3 หมู่ที่ 6 ตำบลบางเพรียง อำเภอบางบ่อ จังหวัดสมุทรปราการ 10560

333/3 Moo 6 Bangprieng District, Amphur Bangbo, Samutprakarn 10560

Tel : (662) 108-0370-76 Fax : (662) 108-0367-68 Email : snc@sncformer.com