



(Translation)

No. PTG-L11-2024-0000548

13 August 2024

Subject: Notification of the Capital Increase in a Subsidiary Company

To: The President  
The Stock Exchange of Thailand

PTG Energy Public Company Limited (the “**Company**”) would like to notify that the Board of Directors’ Meeting of Go Subway Company Limited (“**GS**”), a subsidiary of the Company holding 99.80% of its shares through Go Luck Company Limited (“**GL**”), has resolved to increase the registered capital to existing shareholders in proportion to their shareholding (Rights Offering). The details are as follows:

Capital Increase Date	within September 2024
Objective	To support working capital of GS
Registered Capital	<p><u>Before the Capital Increase</u></p> <p>1,000,000 Baht (One Hundred Million Baht) divided into 1,000 (One Thousand Shares) ordinary shares at a par value of 1,000 Baht (One Thousand Baht)</p> <p><u>After the Capital Increase</u></p> <p>30,000,000 Baht (Thirty Million Baht) divided into 30,000 (Thirty Thousand Shares) ordinary shares at a par value of 1,000 Baht (One Thousand Baht)</p>
Source of Funds	Investment from existing shareholders
Size of Transaction	The asset acquisition value does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551.
Connected Nature	This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551.

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Please be informed accordingly.

Sincerely yours,

A handwritten signature in blue ink, appearing to be 'Rangsun Puangprang', written in a cursive style.

( Mr. Rangsun Puangprang )

Company Secretary

PTG Energy Public Company Limited