



(Translation)

No. PTG-L11-2024-0000549

15 August 2024

Subject: Notification on Joint Investment in Management system services business and Establishment of New Subsidiary

To: The President
The Stock Exchange of Thailand

PTG Energy Public Company Limited (the “Company”) would like to notify that Max Me Corp Company Limited (“MMC”) (a Company’s subsidiary holding 99.99%) has invested and established a new subsidiary to operate in Management system services business. Thus, the new company will be an indirect subsidiary of the Company. Details of the transaction are as follows:

Registration Date	within August 2024.
Name of New Subsidiary	Max Alphabet Company Limited (“MAC”).
Location	90 CW Tower A, 33 rd Floor, Ratchadaphisek Road, Huai Khwang Sub-district, Huai Khwang District, Bangkok Province.
Investment Objectives	To provide manage system software, hardware and other related solutions.
Registered Capital	Baht 20,000,000 (Twenty Million Baht), divided into 200,000 common shares (Two Hundred Thousand shares), with a par value of Baht 100 per share (One Hundred Baht).
Investment Portion	MMC holds 120,000 shares in MAC (One Hundred Twenty Thousand shares), or equivalent to 60 (Sixty) percent of the total registered capital of MAC.
Investment Amount	Baht 12,000,000 (Twelve Million Baht).
Board of Directors	1. Mr. Rangsun Puangprang (a director representing MMC); 2. Mr. Theerawat Saendawibadhana (a director representing MMC) 3. Mr. Poramate Sanguanchokewanich (a director representing MMC) 4. Mr. Amnat Soonthorncharoenont and 5. Mr. Krisana Khwanpae.

\\.....Shareholding Structure.....



Shareholding Structure	The shareholder structure of Max Alphabet Company Limited is shown in the table below.
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Shareholding structure of “Max Alphabet Company Limited”

Name of Shareholders	Number of Shares (Shares)	Shareholding Proportion (%)
1. Max Me Corp Company Limited	119,998	59.99
2. Mr. Rangsun Puangprang*	1	0.00
3. Mr. Poramate Sanguanchokewanich*	1	0.00
4. Mr. Amnat Soonthorncharoennont	40,000	20.00
5. Mr. Krisana Khwanpae	40,000	20.00
Total	200,000	100

*Representing MMC shares

Source of Funds	Source of Funds Working capital of the Max Me Corp Company Limited
Size of Transaction	The asset acquisition value does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551.
Connected Nature	This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551.

Please be informed accordingly.

Sincerely yours,



(Mr. Rangsun Puangprang)

Company Secretary

PTG Energy Public Company Limited